

WHISTLER

REPORT ADMINISTRATIVE REPORT TO COUNCIL

PRESENTED:	June 9, 2020	REPORT:	20-051
FROM:	Resort Experience	FILE:	8348.03, 7108.16
SUBJECT:	COUNCIL DIRECTION FOR SUPPORTING CAPACITY AND CONSIDERATION OF ZOU BYLAW AMENDMENTS FOR OUTDOOR F	NING AND P	

COMMENT/RECOMMENDATION FROM THE CHIEF ADMINISTRATIVE OFFICER

That the recommendation of the General Manager of Resort Experience be endorsed.

RECOMMENDATION

That Council direct staff to implement the streamlined review and approval process for temporary outdoor patio areas for food and beverage services including liquor licensed areas, described in Administrative Report to Council No. 20-051 to support existing food and beverage establishments in complying with requirements of the Order of the Provincial Health Officer dated May 22, 2020; and

That Council consider giving first and second readings to Zoning Amendment Bylaw (Outdoor Patios) No. 2284, 2020, and waive the Public Hearing requirements; and

That Council consider giving first, second, third and final readings to Land Use Procedures and Fees Amendment Bylaw (Temporary Outdoor Patios) No. 2286, 2020 to specify the fees applicable to applications for temporary patios; and

That Council consider giving first, second, third and final readings to Liquor Licence Application Processing Fee Amendment Bylaw (Temporary Outdoor Patios) No. 2285, 2020 to waive the fee for temporary expanded service area authorizations complying with Policy Directive No. 20-13 of the Liquor and Cannabis Regulation Branch (LCRB); and

That Council direct staff to review and approve, as applicable, all individual requests for temporary expanded service area authorizations for liquor primary and manufacturer expansions prior to licensees submitting their applications to the LCRB and not support the blanket pre-approval of these application types by the LCRB; and

That Council support the Whistler Village Land Co. Ltd. (WVLC) to enter into patio licenses on WVLC lands; and

That Council receive the Whistler Food and Beverage Usage Strategy Recommendations prepared by Thomas Consultants and dated June 28, 2010; and further

That Council direct staff to prepare the necessary zoning amendment bylaw(s) and land use contract amendment bylaw(s) to restrict the use of key food and beverage locations in the Whistler Village and Whistler Creek core commercial areas as illustrated on Appendix "A" to Report 20-051 that are considered important to the resort experience and local tourism economy, to such use only; direct staff to report any building permit applications that conflict with the bylaws under preparation; and direct staff to consult with resort community stakeholders including commercial landlords, the Restaurant Association of Whistler, Hotel Association of Whistler and Tourism Whistler, and provide an online information and input opportunity prior to advancing the bylaws for Council consideration.

REFERENCES

Appendix "A" Map of Whistler Village and Whistler Creek core commercial areas

- Appendix "B" Correspondence from the Restaurant Association of Whistler and the BC Restaurant and Foodservices Association
- Appendix "C" Temporary Outdoor Patios Draft Process and Submission Requirements
- Appendix "D" Whistler Food and Beverage Usage Strategy Recommendations prepared by Thomas Consultants and dated June 28, 2010

Zoning Amendment Bylaw (Outdoor Patios) No. 2284, 2020 (Not Attached)

Liquor Licence Application Processing Fee Amendment Bylaw (Temporary Outdoor Patios) No. 2285, 2020 (Not Attached)

Land Use Procedures and Fees Amendment Bylaw (Temporary Outdoor Patios) No. 2286, 2020 (Not Attached)

PURPOSE OF REPORT

The purpose of this Report is to provide Council with a description of the current situation respecting food and beverage establishments in Whistler, and the need for short term support and long term protection of this important sector of Whistler's tourism economy.

This Report presents a streamlined review and approval process for temporary outdoor patio extensions to support existing food and beverage establishments to comply with physical distancing and capacity limitations ordered by the Provincial Health Officer and seeks the necessary Council resolutions to implement this streamlined process. Additional initiatives by the municipality to support operations are also described.

This Report also presents work that was undertaken under previous Council direction to apply zoning to protect important outdoor patios and food and beverage locations in Whistler's core commercial areas of Whistler Village and Whistler Creek. The Report recommends that Council approve a current resolution directing staff to prepare the necessary zoning amendment bylaw(s) and land use contract amendment bylaw(s) for Council consideration. The Report also seeks Council direction to consult with resort community stakeholders including commercial landlords, the Restaurant Association of Whistler, Hotel Association of Whistler and Tourism Whistler, prior to advancing the necessary bylaws for Council considerations. Passing the recommended resolution will also enable Council consideration of any building permits for changes in use that may conflict with the bylaws under preparation.

DISCUSSION

Overview

Whistler's food and beverage establishments are an essential component of Whistler's resort offering; they satisfy basic visitor needs and key locations and associated outdoor patios are vital to the visitor experience in Whistler's pedestrian-oriented core commercial areas. These areas are a major destination for the large majority of Whistler's visitors, and are where the large majority of visitor accommodations are located. The food and beverage sector employs an estimated 18 per cent of Whistler's workforce and contributes 14 per cent (\$250M) to the \$1.79B gross domestic product generated from Whistler.

An evaluation of existing resort capacities identified real constraints to food and beverage capacity during peak winter and peak summer seasons relative to accommodation and visitor capacities. This is

evidenced by long wait times for visitors to access restaurants during typical meal times and often booked out capacity in many restaurants.

In the current context of the COVID-19 pandemic as declared by the World Health Organization on March 11, 2020, many businesses in Whistler were closed to help stop the spread of COVID-19, which very rapidly saw visitors in the resort decline to near zero. Effective March 20, 2020, the BC Provincial Health Officer ordered premises that provide meal service and drink to close in-person dining and only provide take out or delivery services. Many of Whistler's food and beverage establishments opted to close temporarily.

On May 19, 2020, restaurants and patios across B.C. were permitted to resume in-person dining under strict requirements of the Provincial Health Officer, including operating at a maximum of 50 per cent capacity, allowing groups of up to six people per table, with each group seated at least two metres apart.

Staff have been in discussion with representatives of the Restaurant Association of Whistler (RAW) and select food and beverage operators, and it is estimated that establishments may be faced with more than 50 per cent reductions in patron capacities when applying the physical distancing measures to their current indoor and outdoor space configurations.

On May 27, 2020, Council received a letter from the BC Restaurant and Foodservices Association (attached as Appendix "B") describing the economic impact of the COVID-19 pandemic on B.C.'s restaurants, bars, craft breweries and winery tasting rooms. This letter requests the municipality work creatively and collaboratively with operators to help expand current patio areas, add new patios quickly, and permit dining, liquor service and manufacturer's sampling in controllable public spaces. Correspondence has also been received from RAW, which is also included in Appendix "B". Staff have conducted several meetings and discussions with representatives and members from this sector, including in the preparation of this Report.

Whistler has a history of supporting restaurant patios adjacent to public open space, as part of the overall planning and design of Whistler's village areas. As stated in the Whistler Village Design Guidelines of the Official Community Plan, the success of Whistler depends on the success of the visitor experience. One of the key objectives is creating a village, which is greater than the sum of its parts, where all development shall be planned and designed as an integral part of the Village development plan. Outdoor activity areas are vital to the festive atmosphere of the resort, providing opportunities to "see and be seen". Seating areas and restaurants overlooking pedestrian areas are encouraged.

This Report describes a broad strategy for short term and long term support for the food and beverage sector.

For the immediate needs, this Report outlines a streamlined review and approval process for temporary patio areas to support existing food and beverage establishments to comply with requirements under the Provincial Health Orders. In well-suited locations, these expanded outdoor areas can help food and beverage businesses to operate effectively while maintaining physical distancing, supporting business recovery and viability.

In addition to short term support, long term protection of Whistler's food and beverage sector is also needed, particularly at this critical time. There is a significant concern that current conditions may result in the potential failure of existing establishments and the displacement of key food and beverage locations and capacity to other commercial uses.

The concern over potential conversion of key locations, and the negative impact on the visitor experience and Whistler's tourism economy, is an outstanding concern that has been the subject of previous Council resolutions and staff work programs. A resolution of Council to protect important

outdoor patios and food and beverage locations in Whistler's core commercial areas of Whistler Village and Whistler Creek through zoning was first adopted on October 6, 2008, and was one of the key recommendations of the Whistler Sustainable Retail Study received by Council February 19, 2007 (Information Report 07-14). The initial body of work on this study was undertaken over a 12 month period during 2006 and early 2007 and involved extensive research, information gathering and public consultation. Thomas Consultants Inc., Vancouver-based retail consultants with previous experience in Whistler and resort communities around the world, completed the work program with direction and assistance from staff. A further resolution was adopted by Council on February 17, 2009, reaffirming the previous direction as a priority, and requiring that prior to drafting the recommended zoning bylaw for Council consideration, staff was to first bring forward recommendations concerning the scope and application of this bylaw based on further research and consultation (Administrative Report to Council 09-27).

The work that was subsequently completed, with the assistance of Thomas Consultants, and the Whistler Business Enhancement Committee, a Council-appointed committee for implementation of the retail study and its recommendations, is addressed below. As other priority projects have taken precedence, this work has not previously been presented to Council, and the subject bylaw has remained outstanding. More recently, the recommendations and strategic actions of the Economic Partnership Initiative (EPI) in 2018 identified on-going support for this zoning initiative.

Given the uncertainty of business recovery from COVID-19, and with the expected near term impacts on resort visitation, and operating constraints, there is significant further risk of food and beverage establishment closures and conversions of space to other uses. It is timely for the municipality to secure food and beverage use only, of key locations within Whistler's core commercial areas of Whistler Village and Whistler Creek to support the visitor experience and long term sustainability and vitality of the tourism economy. This Report recommends that Council again reaffirm the direction to undertake preparation of necessary bylaws as a priority project, including consultation with identified stakeholders.

Temporary Use of Outdoor Spaces for Supporting the Food and Beverage Sector

This section of the Report describes the proposed initiatives for supporting the food and beverage sector directed at existing establishments, through the temporary use of outdoor public and private spaces to support operations and address capacity limitations imposed by Provincial Health orders. There are two initiatives:

- 1. Dedicated temporary outdoor patio areas for food and beverage service, including liquor licensed areas.
- 2. Common use seating areas for general public use (picnic areas)

These two initiatives are described in greater detail as follows:

Dedicated Temporary Outdoor Patio Areas

These areas would be for use by a single establishment subject to municipal permitting and approval processes. A streamlined process has been developed to respond quickly to the current situation, which involves a number of recommendations.

The streamlined process has been developed to address approvals for temporary patio areas. Permanent requests remain subject to standard municipal review and approval processes.

For temporary outdoor patio areas a single submission is required that integrates temporary permissions to occupy public space, temporary use permits where applicable, and liquor licensing where applicable. The submission requirements are presented in Appendix "C".

The considerations in approving and regulating temporary outdoor patios are described below, along with recommended Council resolutions to implement a streamlined application process.

Land Use

A use cannot occur on a parcel of land unless the zoning applicable to the property permits the use. The majority of properties located in the Whistler Village and Whistler Creek core commercial areas are permitted for outdoor patio use associated with restaurants. Areas where the existing zoning does not currently permit this land use includes Village Commons, Skiers Plaza, a portion of Whistler Olympic Plaza, Florence Peterson Park and municipal roads (rights-of-way and parking areas). With the adjacency of existing food and beverage establishments, these areas could present opportunity for temporary outdoor patios, while enabling sufficient space for general public use of these spaces.

To address the land use issues, Zoning Amendment Bylaw (Outdoor Patios) No. 2284, 2020 has been prepared for Council's consideration of first and second readings. Bylaw 2284 proposes to:

- designate the Whistler Village and Whistler Creek core commercial areas as illustrated in Appendix "A" as temporary use permit areas where outdoor patio areas for food and beverage services including liquor service may be allowed
- permit outdoor patios for food and beverage services on roads vested in the RMOW, to enable the RMOW to grant patio licenses on municipal roads
- amend the TA8 Zone (which applies to the property known as Whistler Village Centre and the plaza area known as Village Commons) to permit auxiliary uses, such as outdoor patios adjacent to restaurants on the same property, for consistency with the other commercial zones in the Whistler Village core commercial area.

Bylaw 2284 proposes that temporary use permits be subject to certain general conditions including:

- Compliance with the Order of the Provincial Health Officer dated May 22, 2020, or any subsequent Order than contains occupancy restrictions and physical distancing requirements;
- Compliance with any liquor license issued by the LCRB;
- Compliance with any liquor license supported by the RMOW;
- No obstruction of pedestrian circulation and significant public and private view corridors;
- The RMOW may require provision of security to restore land to a condition specified in the permit;
- No development permit required if the activity is authorized by a temporary use permit.

Additional conditions may be imposed in the issuance of a temporary use permit. The existing Land Use Procedures and Fees Bylaw delegates to the General Manager the authority to issue temporary use permits. No temporary use permit needs to be issued on lands illustrated in Appendix "A" if the use is otherwise permitted by the Zoning Bylaw.

Municipal Approvals

The municipality's ability to approve and regulate outdoor patios are as described below:

a) Patio licences (for encroachment over municipal/WVLC property)

The municipality requires operators to execute a patio licence agreement for patio encroachments over municipal/WVLC property. The licence contains terms and conditions, insurance requirements, and a termination date. The licence also contains provisions regarding the cancelling of the licence if the terms are not met.

Municipalities must charge rental fees at fair market value, to be in conformance with rules under the *Community Charter* that establish prohibitions against assistance to business, and

associated penalties. The RMOW has utilized the services of real estate appraisers to determine fees, which apply to existing patio areas on municipal property.

For temporary extensions, or new areas, under the current initiative, the standard annual rental fees would be pro-rated and only charged for the actual months of occupation, equating to a monthly rental fee of:

\$ 1.46/sq. ft. of patio area for licenced premises

\$0.57/sq. ft. of patio area for unlicenced premises with service

\$0.26/sq. ft. of patio area for unlicenced premises with no service

Staff are investigating fees relative to the temporary nature of the extensions and locations that are off the Village Stroll.

It has been municipal practice to seek Council's authorization to enter into patio licences on municipal lands. However, the existing Delegation of Signing Authority Bylaw No. 2181, 2018 delegates to a General Manager the authority to execute licence of occupation agreements on municipal lands. To expedite approvals, this Report recommends that the General Manager will exercise the delegation authority that is provided under Bylaw 2181. In addition, where the subject property is owned by the Whistler Village Land Co. Ltd. (WVLC) this Report requests that Council give its support to the WVLC to enter into patio licences on WVLC lands.

b) Written approval for use of Statutory Right of Way (Village North, Village Commons)

Written approval of the municipality is required for an outdoor patio within the village mall statutory right of ways registered over the Village Commons (Larco) property under registration numbers R72503 and CA5937756 and portions of the Village North properties under registration numbers GD005158 and GD043841 in favour of the RMOW. The term and removal of the temporary patio would be addressed in the written approval for any temporary patios in these areas.

c) Temporary Use Permits

The municipality may designate temporary commercial use permit areas where outdoor patios for food and beverage services may be allowed in the Zoning Bylaw and specify general conditions regarding the issuance of temporary use permits. This Report proposes a zoning amendment bylaw to implement this approach on lands. Refer to Land Use section above.

d) Liquor Licence

Liquor licence approval will be integrated with the other approvals.

The provincial Liquor and Cannabis Regulation Branch (LCRB) has expedited liquor licence approvals for temporary patios and has given municipalities the option to review and approve all individual requests for liquor primary and manufacturer expansions prior to licensees submitting their applications to LCRB, or provide one pre-approval to cover all of these application types. This Report recommends that Council direct staff to review and approve all individual requests of these application types and not support the blanket approval of these applications to ensure consistency in permitting taking into consideration municipal objectives and site conditions.

The LCRB however, has indicated that requests for food primary establishments will not be required to obtain local government approval to expand. The LCRB approval recognizes the jurisdictions and authorities of local government and requires all applicants to affirm through an online disclosure that they have met all local government requirements. As such, food primary licences must ultimately abide by all local bylaws and acquire any necessary permits and approvals.

Development Permits may be required depending on the nature and extent of improvements. Development Permits will not be required for activities authorized by a temporary use permit.

Application Fees

The established fees in the municipality's existing fees bylaws are structured to recover the cost of municipal staff time to process applications.

Land Use Procedures and Fees Amendment Bylaw (Temporary Outdoor Patios) No. 2286, 2020 proposes to apply a common single \$240 fee, not a cumulative fee, for temporary outdoor patio approvals, whether a business requires a temporary use permit, a patio licence agreement with the RMOW/WVLC, or written approval from the RMOW for use of the village mall statutory right of ways over Village North and Village Commons. In addition to the application fee, applicants for a temporary use permit will be responsible for paying for the required notice of permit in the newspaper.

Liquor Licence Application Processing Fee Amendment Bylaw (Temporary Outdoor Patios) No. 2285, 2020 proposes that no fee be charged for liquor licencing associated with temporary outdoor patio areas complying with Policy Directive No. 20-13 of the Liquor and Cannabis Regulation Branch (LCRB). It is expected that the considerations for liquor licencing are essentially addressed through the review and consideration of the temporary patio approvals and are covered by the \$240 fee required under the Land Use Procedures and Fees Amendment Bylaw (Temporary Outdoor Patios) No. 2286, 2020.

Business Regulations

Whistler's Business Licence and Regulation Bylaw No. 2253, 2019 requires that business or marketing cannot occur in a public place without a licence for the business together with any other applicable permit or approval issued by the municipality or a lease from the WVLC authorizing the activity at the time and location indicated. Such authorizations would include patio licences and written approval for use within the village mall statutory right of ways as described in the related sections above. It also provides that a business shall not be conducted in a privately owned or leased outdoor patio area unless the business is also licenced to operate in an adjacent indoor premises.

Opportunities for restaurant establishments without space available for use as patios

The municipality will be increasing the number of picnic tables in select locations throughout Whistler Village to increase public seating for take-out opportunities. In recent years, the municipality has provided a number of picnic tables in Whistler Olympic Plaza and Mountain Square for the use of visitors and to add vibrancy to these areas. In addition to these, for 2020 summer it is planned to purchase additional picnic tables for these areas and other potential square and plaza location in the village, while still ensuring appropriate physical distancing measures can be maintained.

Consideration is also being given to possible patio areas on select municipal roads in the village core commercial area, and this will be determined in consultation with local area merchants as well as a cross functional team of municipal staff.

In its correspondence, the Restaurant Association of Whistler suggested temporarily designating and permitting liquor consumption in publicly owned and operated spaces to complement and align with the temporary orders allowing take-out liquor from liquor and food primary establishments. The consumption of alcohol in public spaces open to the general public, such as the squares and plazas in Whistler Village, has significant potential implications that would need to be given careful consideration and consultation with diverse opinions and perspectives expected. Potential concerns include the ability to maintain a family friendly environment in the core commercial areas and in Whistler's parks, as well as liability, and additional resourcing and operational requirements. This work will be further investigated subsequent to the recommendations in this Report being implemented.

Securing Key Food and Beverage Locations through Zoning

As presented in the Whistler Sustainable Retail Study and previous Council reports, restaurants are an essential component of the customer experience of any successful resort and retail environment. People are attracted to people. To create life and vitality, and opportunities to see and be seen, restaurants are strategically located with outdoor seating areas in highly visible locations adjacent to public spaces. They become part of the life and social dynamic of the place. They slow people down and immerse them in the experience.

The strategy of anchoring public spaces with restaurants and outdoor seating has been engrained in the planning, design and development of Whistler Village, as well as Franz's Trail in Whistler Creek. The master plans for the Original Village and Village North expansion area created specific locations designed to take advantage of solar access, views and pedestrian visibility. These locations are a highly valued part of the social fabric of Whistler and of what makes Whistler special. They are critical to Whistler's on-going success.

A second important aspect of restaurants is the actual provision of food service to fulfill a basic need of the customer base. This is particularly important for a resort destination like Whistler which has a large population of day visitors and overnight guests. Maintaining an adequate supply of food service, consistent with its accommodation base, is also considered to be critical to Whistler's on-going success. An evaluation of existing resort community capacities, completed as part of the work of the EPI, showed constraints to food and beverage capacity in peak winter and peak summer seasons relative to accommodation and visitor capacity, and was evidenced by long delays, or inability to access table reservations in the resort during these times.

Status of Work Completed

Staff retained Thomas Consultants, specialists in providing optimal retail development and revitalization strategies to research and develop an approach to protecting restaurant use. Below is a summary of the process and work that was completed during 2009-2010:

- 1. A completed inventory of existing restaurants in Whistler's core commercial areas documenting key attributes including: zoning, size, licensed or unlicensed, number of licensed seats, patio, on stroll or off stroll location, plaza location, venting, views, sun exposure.
- 2. A map of existing restaurant locations in Whistler's core commercial areas.
- 3. Review of all municipal policies, regulations and practices respecting restaurants in Whistler.
- 4. Site visits to observe and analyze the surrounding context and adjacent uses, pedestrian circulation, views, sun exposure and existing infrastructure.
- 5. Comparative evaluations of Whistler's retail mix to that of other successful alpine resorts, tools and strategies used by other resorts.
- 6. One on one consultations with a number of existing landlords and restaurant owners (both owned space and tenants) respecting spot zoning.
- 7. Evaluation of restaurants locations utilizing a two stage evaluation criteria to determine critical important restaurant locations. The first stage ranked existing restaurant locations as high, medium or low importance based on location, existing patio (or patio opportunity), views and sun exposure. The high and medium ranked locations went through a second stage analysis and ranked using four criteria and a score of 1-5 where five was highest valued:
 - a. Activates a key Village area
 - b. Clearly leverages view potential both natural and man-made and sun exposure

- c. Facilitates wayfinding, pedestrian circulation/flow along key Village connections
- d. Makes use of existing food and beverage related infrastructure.

The final report prepared by Thomas Consultants, Whistler Food and Beverage Usage Strategy Recommendations, is attached as Appendix "D". The report recommends a zoning approach to protect important restaurant locations to create a transparent process to ensure the long-term prosperity of the Village retail areas. In total there were 40 locations identified. Since completion of the report in 2010, five of these locations have fully or partially converted to another use and two are currently vacant.

Proposed Zoning/Land Use Contract Amendment Bylaws

The purpose of the proposed zoning amendment bylaw(s) and land use contract amendment bylaw(s) will be to restrict the use of key food and beverage locations in the Whistler Village and Whistler Creek core commercial areas as illustrated on Schedule "A" that are considered important to the resort experience and local tourism economy to such use only.

To inform the bylaw, the inventory of occupied and vacant food and beverage locations will be updated based on current status, and then analyzed utilizing the two stage evaluation criteria developed by Thomas Consultants to determine the most important locations to be protected. The identified locations will be secured for long-term food and beverage use by restricting the use of each location to food and beverage use only. For identified locations regulated by Zoning and Parking Bylaw 303, this would be achieved by creating a zoning amendment bylaw to amend the affected zone by restricting the use of the applicable strata lot and/or commercial retail unit space within that zone to food and beverage use only. For identified locations regulated by Land Use Contract, provincial legislation requires the agreement of the land owner to amend permitted uses of a Land Use Contract. If this agreement can be successfully achieved, a land use contract amendment bylaw would be created to restrict use of the applicable strata lot and/or commercial retail unit space to food and beverage use only. This may also be achieved through the municipality's land use contract discharge and zoning process.

Staff will consult with resort community stakeholders including commercial landlords, the Restaurant Association of Whistler, Hotel Association of Whistler and Tourism Whistler, prior to advancing the bylaws for Council consideration.

A public information meeting would also normally be conducted, the purpose being to provide the public with information on the proposed direction to spot zone and an opportunity for input. Given the current pandemic and restrictions on public meetings, staff propose that an online information and input opportunity be provided in lieu of a formal public meeting. This opportunity would be advertised in the newspaper and posted on the municipality's web-site and would be held in advance of bringing forward the amendment bylaws for consideration by Council.

All application information that has been presented to Council for consideration will be made available on the RMOW website. Staff propose a 30-day period to allow for public review and submission of any public comments.

All correspondence received and a summary of public input received would then be included in a subsequent Council Report when staff brings forward the amendment bylaws for consideration by Council.

The proposed amendment bylaws would be also be subject to Public Hearing requirements, adhering to provincial regulations.

The Council resolution to prepare the bylaws enables the municipality to withhold for 30 days, any building permits received 7 days or more after the resolution that are considered to be in conflict with the resolution, and may direct the permit be withheld for a further 60 days or grant the permit. If bylaw

is not adopted in the 60 day period, the owners are entitled to compensation for damages arising from the withholding of the building permit.

The bylaws will secure long term, the locations that are considered important to the resort experience and local tourism economy, and is analogous to the zoning of hotel locations which was advanced through a similar comprehensive review process, to protect the fundamental planning framework for the Whistler Village and Whistler Creek core commercial areas.

W2020 Strategy	TOWARD Descriptions of success that resolution moves us toward	Comments	
Built Environment	To maintain vibrancy, Whistler Village is the core of the resort community.	The recommendations of this report will enable and protect land uses in Whistler Village that contribute to vibrancy.	
Economic	Whistler holds competitive advantage in the destination resort marketplace as a result of its vibrancy and unique character, products and services.	The recommendations of this report will enable and protect land uses and infrastructure that contribute positively to the resort experience, in turn protecting and enhancing the collective value of investments in the resort community. It will also contribute to ensuring food and beverage supply is able to meet demands of visitors based on accommodation capacities.	
	Physical and social infrastructure attracts and supports work and investment.		
	Whistler's core accommodation base and long-term investments made in the community are protected.		
Finance	Whistler has a healthy economy that generates revenue to contribute to the resort's funding base.	The recommendations of this report seek to support the short term and long term sustainability of Whistler's tourism economy.	
Partnership	Residents, taxpayers, business and local government hold a shared vision for the resort community and work in partnership to achieve the vision.	This has been a focus of the engagement to date. This zoning approach is recommended in the 2007 Whistler Sustainable Retail Strategy and the 2018 Economic Partnership Initiative actions.	
	Decisions consider the community's values as well as short and long-term social, economic and environmental consequences.	Not protecting restaurant use in locations critical to ongoing vitality and visitor experience may have far greater long-term consequences on the resort community as a whole in terms of resort experience and overall economic viability.	
Recreation and Leisure	Recreation and leisure is a core contributor to the Whistler economy.	The recommendations of this report will enable and protect land uses that contribute to this description.	
Visitor Experience	The resort community's sense of place and engaging, innovative and renewed offerings attract visitors time and time again.	The zoning approach will protect existing land uses in Whistler's core commercial areas that contribute to this description.	

WHISTLER 2020 ANALYSIS

W2020 Strategy	AWAY FROM Descriptions of success that resolution moves away from	Mitigation Strategies and Comments
Economic	The Whistler economy provides opportunities for achieving competitive return on invested capital.	The zoning approach is directed at maximizing the collective economic value for the resort community as a whole. It does not necessarily maximize individual returns on invested capital.
	Whistler holds competitive advantage in the destination resort marketplace as a result of its vibrancy and unique character, products and services.	The zoning approach could have unintended consequences such as vacant space for longer periods due to the use restriction.
Finance	Whistler lives within its financial means.	BC Assessment comments that the effect of
	Whistler has a healthy economy that generates revenue to contribute to the resort's funding base.	use restriction on assessed value will vary; some assessed values may remain unchanged and some may go down, resulting in similar effect on market value of individual investments and property tax revenue. However, long-term the zoning approach seeks to drive visitor satisfaction and net promoter scores, in turn driving revenues through hotel tax and F&B venues which does support asset values over time

OTHER POLICY CONSIDERATIONS

The zoning approach to secure key food and beverage locations will establish regulation to support existing practices, policies and regulations. The zoning approach also implements and supports Economic Partnership Initiative strategies and actions, and recommendations contained in the Whistler Retail Strategy.

BUDGET CONSIDERATIONS

The applications fees proposed in this Report recognize the temporary nature of the patio applications while ensuring the municipality follows a consistent fee approach respecting land use and liquor licensing application fees.

If dedicated temporary patios are approved to encroach over pay parking stalls managed by the municipality, the operator would have to enter into the municipality's standard patio license agreement. As parking revenues are greater than patio square footage license fees, it is estimated there would be a 25 - 30 per cent reduction in monthly revenues for each parking stall converted to a temporary patio.

On a resort community scale, protecting important social food and beverage spaces will positively contribute to the year-round liveliness and vibrancy of the resort's public spaces, thereby enhancing guest experiences, satisfaction levels and net promoter scores. This in turn positively contributes to the long term economic viability of the entire resort.

Municipal staff will be leading and conducting the majority of the work effort to implement the recommendations of this Report for securing key restaurant locations, with some legal support. These resources are accounted for in municipal budgets.

COMMUNITY ENGAGEMENT AND CONSULTATION

Staff have engaged with members of the Restaurant Association of Whistler, select operators and adjacent businesses respecting temporary outdoor patios. Any approval of temporary outdoor patios over parking spaces will require prior support of adjacent businesses.

A description of the community engagement and consultation proposed for securing important restaurant locations is contained in the Discussion section of this Report.

SUMMARY

This Report presents a streamlined review and approval process for temporary outdoor patio extensions to support existing food and beverage establishments to comply with physical distancing and capacity limitations ordered by the Provincial Health Officer and seeks the necessary Council resolutions to implement this streamlined process. Additional initiatives by the municipality to support operations are also described.

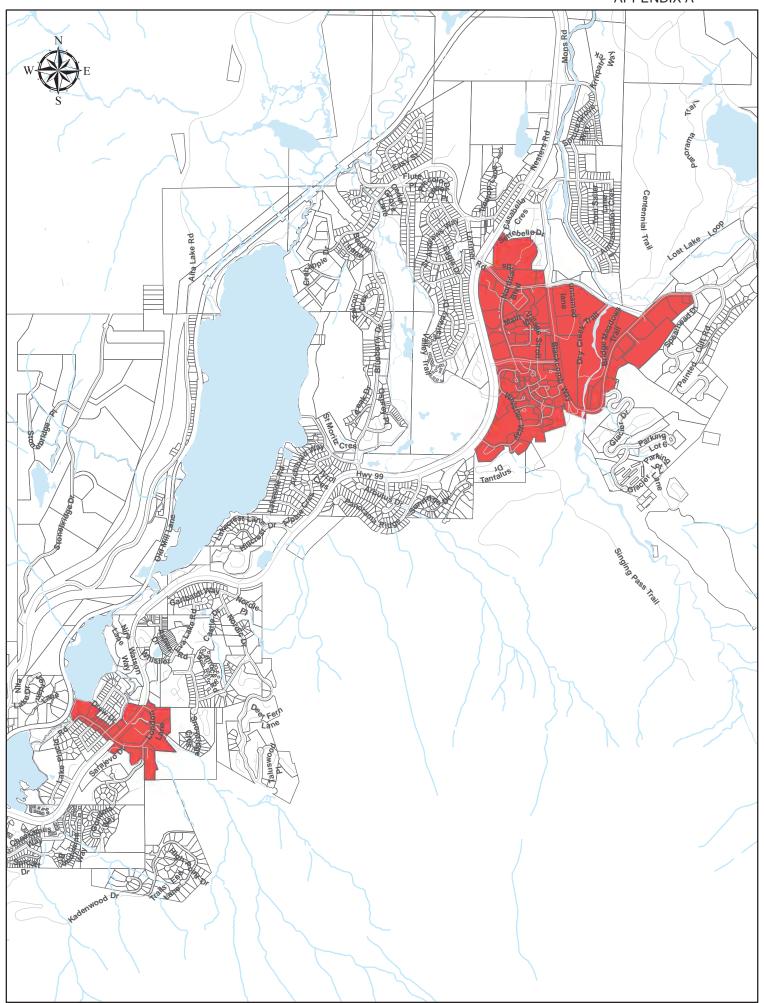
This Report also presents the work completed to date to develop an approach to protecting food and beverage use and recommends that Council direct staff to prepare the necessary zoning amendment bylaw(s) and land use contract amendment bylaw(s) to secure food and beverage use only of locations in Whistler's core commercial areas of Whistler Village and Whistler Creek to support the long term sustainability of Whistler's tourism economy.

Respectfully submitted,

Melissa Laidlaw SENIOR PLANNER

for Toni Metcalf GENERAL MANAGER OF RESORT EXPERIENCE

APPENDIX A





May 22, 2020

Toni Metcalf, Acting General Manager of Resort Experience Resort Municipality of Whistler 4356 Blackcomb Way, Whistler, BC <u>tmetcalf@whistler.ca</u>

Re: Recommendations from the Restaurant Association of Whistler (RAW) for support from the Resort Municipality of Whistler (RMOW)

Dear Toni:

Firstly, we would like to thank the RMOW Mayor and Council, Sr. Leadership and staff for continuing to support our community through property tax deferrals, maintaining safe and monitored public spaces, and providing our community with timely and useful updates and information as we move through these unprecedented times of COVID-19.

On May 6, 2020, the Restaurant Association of Whistler (RAW) held an online Member Feedback Forum and fielded questions and concerns from our sector. With 80+ participants on the call, this meeting prompted ongoing discussions and input into planning and processes of the RMOW re-opening strategy.

Since then, the RAW Board of Directors has gathering feedback and information from our members and community stakeholders. On May 21, 2020, met to determine the RAW's direction and recommendations for the RMOW's re-opening strategy regarding **patios, temporary uses of outdoor public spaces, licencing and permit approval processes**, and **general resources and support needs**.

Therefore, on behalf of the F&B community of Whistler, including over 50 fine dining, casual, pub/lounge/clubs and quick service establishments, the RAW Board of Directors is recommending and requesting the following:

Permitting Temporary Patio Extensions

RAW recognizes that each business has unique challenges and needs when it comes to patio use and extensions and there is no "blanket approach" that would equitably meet the needs of our entire community – simply put, not all businesses have access, ability or the resources to extend patios, each situation is unique as well as the potential positive and negative impacts of each location. Secondly, we recognize the severity for fast and efficient decision-making to approve extension for venues currently waiting on approvals.

- 1. Advocate and request from the Provincial Government and applicable ministries to allow local governments to modify and temporary allow liquor licence in a streamlined, one-stop licensing for temporary permits to be administrated by RMOW
- 2. Utilize the Liquor Licence Advisory Committee (LLAC) to review all new/temporary patio extensions and allow non-licenced food venues to participate in patio extension applications.

RESTAURANT ASSOCIATION OF WHISTLER

- 3. Develop a FREE, simplified application process using a single online form that can be completed and dispersed to the LLAC, applicable strata corporations, neighbouring businesses, and property owners. This form should only require applicants to provide/upload existing floorplans/patios, proposed floorplans/patios extensions, capacities and a calculated square footage of encroachment into public and strata spaces all other considerations are already part of the Worksafe BC Safety Plan requirements.
- 4. **Develop an automatic or fast-tracked approval process for existing licenced patios** that meet the following requirements:
 - a. Patio extension application capacity must equal or less than the original patio permit;
 - b. Patio extension does not impede or negatively impact neighbouring businesses or public throughways OR have signed letters of support/consent from neighbouring businesses and stratas for the patio encroachment on private space/land; and
 - c. No additional animation, amenities (fireplaces), potential hazards are added in the patio extension.
 - d. If operator is looking to increase patio capacity beyond current licenced capacity, a formal structure application change with BCLCLB will be required.
- 5. Use and amend the existing Good Neighbour Agreements or issue new agreements for all venues seeking patio extensions to ensure all follow a basic protocol and offer positive experience for all neighbouring properties and businesses.
- 6. **Provide all approved patio extensions applications a physical or printable permit**, that must be conspicuously displayed and available for inspection as part of their Worksafe BC Safety Plan.
- 7. Maintain proactive and reactive compliance to by ensuring the temporary permit language aligns within existing municipal ticketing and notice bylaws. This will allow bylaw enforcement through fines or permit revocation and prevents the need for a time-consuming bylaw amendment process at Council.

Public Liquor Consumption

To compliment and align with the temporary orders allowing take-out liquor from liquor and food primary establishments, customers need a near-by, clean, safe, open, physically distanced, designated spaces for safe liquor consumption.

- 1. Temporarily designate and permit liquor consumption in publicly owned and operated spaces within Whistler. Enhanced patrolling by bylaw services staff and peace officers is encouraged, to ensure locals and visitors are provided proactive education before, during and after their use of public spaces.
- 2. Provide public signage, diagrams, and information on recommended physical distancing requirements at all outdoor public spaces.

RESTAURANT ASSOCIATION OF WHISTLER

Resources and Support for Whistler F&B Businesses

- Provide free printed resources for each establishment that can be used resort wide. These
 printed resources will reduce expenses on businesses needed for supplies, but will offer a
 consistent, clear message and clearly identifiable signage for patrons and visitors to the resort.
 Examples of the printed signage (as well as downloadable documents for printing) include but
 are not limited to:
 - a. Floor Discs to identify physical-distancing perimeters and preferred waiting locations of patrons.
 - b. Washroom, kitchen and all-sink basin signage for handwashing protocols and techniques.
 - c. Entryway advisory signs for COVID-19 compliance measures for patrons.
 - d. Emergency and urgent-support contact information for local and provincial authorities.
- 2. Provide additional safety and security support, as well as enhance after-hours or late evening bylaw services. As public spaces begin to have new uses, to enhance and ensure the safety of staff and all hospitality workers in the community, please provide all venues with a clear process to contact the RMOW, Bylaw Services and the RCMP for support with non-compliant guests and visitors should there be specific health and non-compliance needs.
- 3. R.A.W.'s support on Public Washrooms initiatives to RMOW to alleviate washroom use from F&B operators.

Thank you for your time and consideration in advance. We would be pleased to discuss our recommendations and feedback at your earliest convenience.

Please contact us by emailing our Administrator at <u>admin@restauatantswhistler.com</u> to set up a time for a group meeting, or smaller meeting with our President and key board members working on specific portfolios related to the recommendations detailed in this letter.

Sincerely,

Restaurant Association of Whistler Board of Directors

Eric Griffith Jay Pare Priyanka Lewis Kevin Wallace Kerren Bottay Pepe Barajas Sonia Kneihl John Grills (ex officio)









May 7, 2020

VIA EMAIL

Your Worship and Council:

On behalf of the British Columbia's 14,500 hospitality businesses—including restaurants, bars, craft breweries, and winery tasting rooms—we are writing to request your urgent support to aid the survival of local hospitality businesses and thousands of livelihoods during this pandemic crisis. Specifically, we are requesting your assistance for <u>flexible</u>, <u>innovative</u>, and <u>expedited patio permitting</u>.

British Columbia's hospitality industry is facing collapse. While the global COVID-19 pandemic has reverberated throughout our economy, our industry's local small hospitality businesses were hit first, hit hardest, and will be among the last to recover. The majority of BC's restaurants, bars, and tasting lounges have closed, laid off staff, and are facing bankruptcy and financial collapse. Even those businesses remaining opening during this pandemic to offer limited takeout and delivery services and are experiencing dramatically reduced revenues and are struggling to survive.

The collective economic disruption in our sector has been staggering:

- Job losses within the restaurant sector alone are estimated at 121,500.
- At least 1 in 10 restaurants have already closed forever with associated permanent job losses.
- Over 50 per cent of smaller independent restaurants say they will be bankrupt within three months from the start of this crisis (i.e. by June of this year).
- 80 per cent of BC's hospitality businesses have been forced to temporarily lay off the vast majority of BC's 192,000 foodservice employees.
- 80 per cent of Liquor Primaries (i.e. pubs, bars, nightclubs) are closed.
- Liquor Primaries who remain open for take-out/deliver services have experienced 90-95 per cent decline in revenues.
- Over 70 per cent of BC's hotels are closed.
- BC's tourism sector has laid off 70 per cent of all employees totaling over 130,000 workers.
- All 197 craft brewery tasting rooms in BC are closed, reducing average brewery revenues by over 80 per cent.

- All 366 licensed BC winery tasting rooms in BC are closed, reducing average revenues by over 50 per cent.
- 83 new breweries opened in BC since 2017, including 28 in the last 12 months. These new or recently opened businesses face the biggest threat of permanent closure for our industry.
- Over <u>250,000 hospitality and tourism workers have already been laid off</u> in BC since the start of this COVID crisis.

While we are working with our provincial and federal governments partners on protocols for a gradual and phased reopening of our sector, BC's local communities have a key role to play in supporting economic recovery. We ask you to support our industry with fast, flexible, and nimble permitting and business services to help our industry get back up and running.

The first opportunity to offer concrete support is with regards to patios, as they offer a hospitality experience within the relative public trust of outdoor space. We ask that your municipality work creatively and collaboratively with operators to help expand current patio areas, add new patios quickly, and permit dining, liquor service and manufacturer's sampling in controllable public spaces.

Specifically, we request your support to:

- 1. Increase flexibility for patio types and sizes (including consideration for pre-detailed designs and formats), expedited permitting including applications and renewals, as well as the number of patios allowed;
- 2. Increase the space use of existing patios or picnic areas to allow chairs to be spread out to meet distancing requirements (i.e. many patios have more space than the current floor plans allow them to use);
- 3. Allow pop-up outdoor dining and manufacture sampling spaces;
- 4. Allow and increase the use of parklets and public space for dining;
- 5. Allow any increase in patio, picnic area or outdoor space be considered a continuation of an establishment's existing approved alcohol service area or manufacture's sampling area to provide samples and not require additional endorsements or authorizations.
- 6. Coordinate with any relevant bodies—such as the Liquor and Cannabis Regulation Branch, Fire Department, etc.—to reduce red tape and speed approval timelines wherever possible.

As a sample, we have attached a recent motion from Vancouver Councillor Sarah Kirby-Yung that is resoundingly supported by BC's hospitality businesses.

It is our sincere hope that we can work with your council to find significant and meaningful measures to ensure our critical industry survives. We recognize that some of these measures may only be made possible for a limited time to help respond to the COVID-19 crisis. Short term assistance is as important as long term as our industry has never before faced a crisis of this magnitude. The very survival our industry's small businesses and the jobs they create now depend on urgent leadership and bold action from our government partners in communities such as the City of Cranbrook.

Thank you in advance for your support. We would also like to offer our sincere thanks and appreciation to Council and staff for your diligent work to keep British Columbians healthy and safe during this provincial state of emergency and global crisis.

We remain at your disposal to offer advice and perspective on these issues. Please do not hesitate to contact us at any time.

Sincerely,

Stenso

Ian Tostenson, President & CEO BC Restaurant and Foodservices Association

Jupal

Jeff Guignard, Executive Director Alliance of Beverage Licensees

Ken Beattie, Executive Director BC Craft Brewers Guild

mann

Miles Prodan, President & CEO BC Wine Institute

Cc:

Hon. Carole James, Minister of Finance
Hon. Harry Bains, Minister of Labour
Hon. Adrian Dix, Minister of Health
Hon. Lisa Beare, Minister of Tourism, Arts and Culture
Hon. David Eby, Attorney General
Trevor Hughes, Deputy Minister of Labour

COUNCIL MEMBER'S MOTION

Flexible, Innovative & Expedited Patio Permitting

Submitted by: Councillor Kirby-Yung

WHEREAS

- The COVID-19 pandemic has inflicted significant negative economic impacts with many Vancouver businesses including restaurants, tourism businesses, hotels, and personal-care services such as hair stylists, nail salons and dentists, forced to close or severely limit operations due to health and physical distancing restrictions;
- 2. Restaurants have been one of the most immediate and hardest hit sectors, and small business operators are struggling to survive with many limited to takeout offerings and attempting to make it through the pandemic;
- 3. Small businesses like restaurants are vital to the fabric and character of Vancouver neighbourhoods and support complete communities;
- 4. Small businesses like restaurants are key contributors to Vancouver's economic health generating jobs and tax revenue;
- 5. The City has a key role to play in supporting economic recovery. Speed flexibility and nimbleness in permitting and business support services will be instrumental to helping businesses get back up and running and survive;
- 6. Patio season is a critical revenue generator for restaurants and upon us now. Expedited patio permitting must be turnkey when restaurants are able to reopen to table type service;
- 7. An outcome of Covid will likely be the need for some continued physical distancing processes in businesses. Customers will also be cautious about being in close quarters to others.
- 8. Patios provide the health benefit of fresh air and sunlight.
- 9. There is opportunity to be innovative and redefine patios such as pop-up standing patios for quick service type offerings, expanded size to enable physical distancing and more open-air dining, as well as utilization of street or laneway space for extensions where it doesn't impede transit, emergency or service vehicles or traffic.
- 10. Currently, patio permitting can require a combination of licensing, development permits and permits to enable operations.

THEREFORE

- A. BE IT RESOLVED THAT Council direct staff to prepare options and report back as soon as possible to support more flexible patio types and sizes (including consideration for predetailed designs and formats), expedited permitting including applications and renewals, as well as the number of patios allowed, in order to support the economic recovery of Vancouver's restaurant sector;
- B. THAT such options be considered for the duration of the COVID-19 response and recovery, recognizing that innovation will provide for valuable learning towards operations and adaptation in a new, post-Covid world.
- C. THAT this motion be shared with the Council Pandemic Response and Recovery Working Group for the purpose of enabling them to seek or share further information from the restaurant sector as may be beneficial to and aid this work.



Temporary Outdoor Patios for Food and Beverage Services including Liquor Licensed Areas – Draft Process and Submission Requirements

The Resort Municipality of Whistler has developed a streamlined review and approval process for temporary outdoor patio areas to support existing food and beverage establishments to comply with physical distancing and capacity limitations ordered by the Provincial Health Officer to prevent the spread of COVID-19. Temporary patios will be allowed to operate until October 31, 2020.

General Information

Follow these steps if you are interested in a temporary outdoor patio on public or private land:

1. Talk with the landowner(s) and other affected businesses

If you are a commercial tenant, it is your responsibility to ensure that the landowner consents to your proposal. Also, if there are other businesses on the property that could be affected by your proposal, make sure that they are aware of your proposal.

2. Identify your proposed patio area

Identify where you plan on creating your temporary patio. Create an informal site plan by finding your property using the <u>GIS Whistler Map</u> and outlining the proposed temporary patio area, with dimensions. A few things to consider as you pick your area:

- Check property lines. For patios encroaching onto municipal/WVLC property, including municipal road right of ways, the operator will need to enter into a patio licence agreement, requiring monthly rent payment and insurance;
- Ensure that pedestrians and vehicles, including emergency vehicles, can still move around safely;
- Patios encroaching into road right of ways and parking areas will require traffic control measures, to be determined in consultation with the RMOW Infrastructure Services Department, on a case by case basis.
- Avoid occupying any universally accessible parking stalls designated for persons with disabilities;
- A minimum number of parking stalls meeting bylaw requirements, must continue to be maintained on private properties;
- Keep a safe distance from utility infrastructure, such as transformer boxes, fire hydrants; and
- Avoid landscaped areas. Removing or destroying required landscaping will trigger a Development Permit Amendment application and bonding to ensure that the landscaping is restored.

3. Decide on whether you plan on serving liquor

Businesses intending to serve alcohol on their patio must also meet <u>Provincial liquor licensing requirements</u> and obtain provincial approval for a temporary service area expansion. Municipal approval is required prior to provincial approval for all individual requests for liquor primary and manufacturer expansions. Good neighbor agreements will need to be updated to reflect temporary license changes.

4. Consider visibility and signage

Ensure that any new signage is kept to a minimum and is temporary. All signage must comply with Whistler's <u>Sign Bylaw</u>.



5. Guidelines for Temporary Furnishings

This program is for outdoor patio expansions that are temporary only and must be removed by October 31, 2020. All materials and furniture used must be temporary in nature so that they can be removed easily, and the area can be restored to its original condition. The following general requirements and guidelines will apply; other requirements may be applicable as determined in the review process:

- Tables, chairs and other site furnishings should be durable and consistent in scale, colour and detail. Thematic unity of size, shape and materials specific to a given establishment are encouraged.
- Temporary lighting fixtures should be night sky compatible, and located in such a manner as to assure that they do not spill glaring or unwanted light onto adjacent areas.
- The visual impact of temporary utility services shall be minimized.
- Any fencing around your temporary space should be low. Fencing that that you can see through increases visibility.
- Patios shall be equipped with sufficient solid waste receptacles meeting bylaw requirements.
- Patios shall be cleaned each day before, during and immediately after close of business.
- Storage of materials shall be limited to the tables, chairs, umbrellas that are used daily, and these items must be secured when the business is closed.
- The exterior cladding or finishing of temporary facilities may not be plywood, oriented strand board, particle board, artificial stone, or asphalt shingle.
- Tents may be considered, but will increase review processing time.

6. Submit your information to the Planning Department

This process is meant to help you plan out a successful and safe temporary outdoor space. Ensuring that your temporary outdoor patio is safe and functional for you, your customers, and the businesses around you is <u>your responsibility</u>. Once you are ready to go with your plans, please submit your completed application to <u>planning@whistler.ca</u>.

A team of dedicated staff will be reviewing the applications as they come in. Submissions will be batch processed on a weekly basis.

Municipal approval or refusal will be provided in writing to the applicant.

7. Submission Checklist

For all submissions:

- ✓ A completed submission form
- ✓ \$240 application fee (if requiring a temporary use permit, patio license or approval to use village mall statutory right of way)
- ✓ The landowner(s) or strata consent to the proposed patio, and adjacent tenants (if any) have been notified of the proposed patio
- ✓ A photo of the proposed location
- ✓ A plan drawing showing the proposed expanded service area. The drawing may be hand drawn but must be legible and must clearly identify the following details: how the perimeter is defined, dimensions, table and chair layout, patron queuing location, and physical relationship to any existing licensed areas.
- ✓ A description of furnishings
- ✓ For licensed areas identify the existing service area to be expanded (e.g. Person01, Lounge, Patio2, etc. as shown on your license)



Plus the following addition information for use of municipal/WVLC owned lands:

- Proof of \$ 5,000,000.00 liability insurance, naming the Resort Municipality of Whistler and/or the Whistler Village Land Co. Ltd. additional insured (required prior to approval)
- ✓ For use within road rights of ways and parking areas a Traffic Control Plan, requirements to be determined in consultation with the RMOW Infrastructure Services Department, on a case by case basis.

The applicant must prepare and provide all required information at the applicant's expense.

THE PREMIER MOUNTAIN RESORT COMMUNITY | MOVING TOWARD A SUSTAINABLE FUTURE

Whistler Food & Beverage Usage Strategy Recommendations



Presented to: Resort Municipality of Whistler

June 28th, 2010

Prepared by:



Appendix D



Report Structure

- 1.0 Importance of Food & Beverage
- 2.0 Relevant Case Study Summary Profiles
- 3.0 Defining the Threat
- 4.0 Experience of Other Resort Settings
- 5.0 Recommendations for Protecting Specific Locations at Whistler









Executive Summary

No matter what the retail format in question – be it a town centre, shopping centre, or resort, the quality and orientation of both the tenant mix and tenant layout are critical to enhancing both the overall visitor experience and the sales performance of collective and individual retail units.

An optimal tenant mix layout plan is one that strikes a comfortable balance between environment and feel on the one hand, and vitality and economic performance on the other. Properly laid out, such a plan encourages the free flow of shoppers and visitors through the project, while providing enough nodes of interest to stop them in their tracks and encourage spending.

Any quality retail environment has anchors. In a shopping centre or mixed-use project, these are typically department stores, supermarkets, megaplex theatres and box-format "category killer" stores. In such centres, these anchors are strategically located to both maximize circulation and increase overall dwell time, while food and beverage uses round out the experience.

In a resort village setting, food and beverage is the anchor.

The reason food and beverage uses are so critical in a resort is that no one travels there with a shopping list of what they want to buy. Yet highperforming retail plays a vital role in the experience of the world's best resorts, including Whistler.









Food and beverage uses help to transform what might otherwise be rather staid commercial zones into much more seductive and appealing environments. This is particularly true with alfresco food and beverage, where the cafes, bars and restaurants are strategically located to slow people down, encouraging them to become a participant in the resort experience rather than a passive observer.

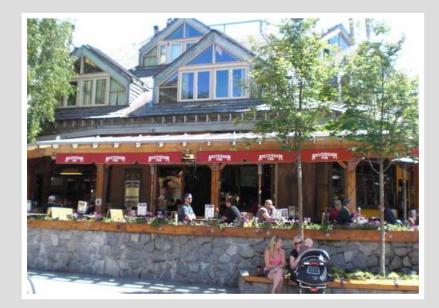
Food and beverage uses thus set the stage not only in terms of the overall appeal of the resort as a place, but also for subsequent spending on a variety of retail goods and services. In a resort, food and beverage spending tends to exert a ripple effect on retail spending, with common purchases of branded memorabilia items often leading into spending on more general retail merchandise.

In Whistler, the Town Squares and Plazas have become natural gathering and meeting places and food and beverage uses play a critical anchor role in such resort locations.

As a department store rarely shifts its anchor location in a shopping centre, the same is true for critical food and beverage uses or clusters in a resort. These active, social food and beverage spaces become cemented in the minds of the consumer and come to define the resort experience.

The role, function, and location of food and beverage uses in a resort environment such as Whistler Village must be properly recognized, embraced, and protected in order to properly steward the resort's ongoing health and prosperity.







In this study, other resorts and resort cities were interviewed to understand if they are facing similar issues to Whistler (transition of anchor F&B locations to retail), and whether they had considered restrictive zoning.

Resorts such as Chamonix, Zermatt, Banff, and Carmel by the Sea were interviewed, and while none were as far along in their thinking as Whistler, many were facing the same issues.

Some recommendations from these interviews included:

- To rezone the property or a larger area or zone for specific uses or a desired mix of uses
- To build in incentives to encourage specific uses (e.g. relaxation of parking requirements, use of outdoor space, signage, etc.)

Discussions were also had with retail property owners who recognized that the popularity of Whistler, and the increasing sales and rental rates, are related to a successful merchandise mix and retail layout strategy in the Village. Since the success of Whistler has begun to price some restaurant retailers out of the market, it was understood that the planning principles which helped create success at Whistler had to be strengthened.

Ultimately, the best method for protecting the food and beverage uses in strategic locations in Whistler Village could be attained through the active reinforcement and support of distinct, yet complementary Village Neighbourhoods and supporting Secondary Character Areas.

Given the importance of food & beverage uses and locations within these key areas, a zoning amendment bylaw should be prepared which would zone important existing restaurant and licensed establishment locations within Whistler's core commercial areas to permit existing uses only. This amendment would in effect zone individual locations specifically for F&B users to protect their critical anchor functions.







The findings of this report were based on interviews with planning officials and real estate developers / property managers. Arguments highlighted below outline the importance of preserving food & beverage users in strategic locations in Whistler Village:

- Maintaining the long-term success of a world-class resort, such as Whistler, requires cohesive efforts in the fields of planning, development, marketing, and management – resorts can easily begin to lose their attractiveness if the officials responsible are not working together to maintain / improve performance.
- Food and beverage plays a critical role in creating animation in public spaces. It is often animation from food and beverage tenants in public spaces that visitors will remember from their visit to a resort. Importantly, the buzz of activity from food and beverage tenants is what transforms a visitor from an observer to an active participant and consumer in a resort.
- The value of a specific property in a resort is dependent on all resort stakeholders working together for a common vision – this is especially true for real estate in the Whistler Village.
- Food and beverage uses are currently found in strategic locations in Whistler Village. Changing the retail usage at one of these strategic locations could have long-term negative impacts on Village animation, and ultimately retail sales. As food and beverage plays such an important role in Village success, any changes existing food and beverage locations should be closely examined.
- Where a change in use will negatively effect the resort village environment, the long term vision must have priority and such the change in use be refused.

In order to implement an effective spot zoning initiative, it will be necessary to identify all restaurants and outdoor patios in Whistler and then define which are to be considered important/vital to the long term health and vitality of Whistler as a whole.

Useful parameters for determination of important locations are presented in Section 5.0.







DEVELOPMEN



1.0 Importance of Food & Beverage

- Introduction
- The Art of Placemaking Through Food & Beverage
- The Project for Public Spaces
- Great Public Spaces of the World





Introduction

The Resort Municipality of Whistler has engaged Thomas Consultants to prepare an analysis of the vital role that food & beverage uses play in a resort setting. This includes a commentary and profiles of food and beverage in other leading resorts.

The purpose of this study is to assess strategies and make recommendations regarding actions Whistler could take to protect locations within the Village where it is considered crucial to maintain a food and beverage utilization.

Planners of resorts around the world were interviewed regarding the retail mix of their resort, and whether any attempts have been made to control the utilization of their commercial space.

Many of these resorts are facing similar issues (less of key operators responsible for activating public spaces), but have taken on varying regulatory approaches in order to manage or eliminate the problem.

Ultimately the question comes down to whether all the stakeholders in the resort focus only on individual short-term returns, or whether stakeholders can recognize and appreciate the value of acting together for the long-term benefit of the resort. For example:

- If landowners only focus on short-term returns, then they would accept the highest bidder for their retail property and change uses at what might be a strategic location. Food and beverage uses cause people to congregate and create 'body heat'. Therefore, a change in use away from a food and beverage tenant at a strategic location reduces animation in the Village, thereby negatively impacting visitor satisfaction, sales and rental rates in the long run.
- Taking a long-term perspective, landowners would recognize the importance of maintaining a strategic mix, which is better for the Village as a whole – thereby maintaining or improving visitor satisfaction and overall retail sales.

Whistler has become an international success by planning the resort as a cohesive whole, and not by a piecemeal approach to strategy. By taking a long-term approach to the retail layout strategy, Whistler will be poised to strengthen its reputation as a premiere resort destination.







1.0 Importance of Food and Beverage



The Art of Place Making through Food and Beverage

In Whistler 2020 Survey results for 2008, for the defined priority "Enhancing the Resort Experience", 95% of Winter and 94% of Summer visitors indicated satisfaction with Whistler's Atmosphere and Ambience. Maintaining and even improving on this high rating is a clear and measurable goal of Whistler, which must continue to meet and ideally exceed the resort visitors' experiential expectations.

Whistler was developed in the 1970's purposefully to be a resort, and has become one of the most popular and successful year-round alpine resorts destinations in the world. Retaining its status as one of the very best tourist destinations in the world demands regular scrutiny and a continual effort not only to retain what is essential but also to continually consider activities and amenities that will elevate the visitor experience.

Visitors seek out experiences that leave them with positive and lasting memories and the quality of a resort's village atmosphere is a critical component in ensuring that visitors feel they are somewhere special. Some key village activities include:

- People watching & opportunity to engage directly with other visitors & locals
- Unfocused "discovery" walks through the Village 'just to see what is going on'
- Dining (casual and more formal) and retail shopping

During these walks and shopping strolls through the Village, visitors want to see activity, and people enjoying themselves. People attract people, creating an enjoyable vitality. The positive feelings – of safety, comfort, and excitement – that arise from being among fellow visitors enjoying themselves, are contagious. Creating an environment where there is consistent (year-round and day-to-night) activity and buzz should be the goal of every world-class resort.

Town squares and plazas are places where people are most likely to congregate – particularly those incorporating a restaurant, cafe, or bar with outdoor patio seating. These areas become magnets for people watching which draws more attention and thus increased numbers of visitors. What has made Whistler, and specifically Whistler's Village Square, so successful, is its critical mass of quality food and beverage options which reinforce its authenticity as a place for locals and visitors.











"What attracts people most, it would appear, is other people." - William H. Whyte





1.0 Importance of Food and Beverage



The Art of Place Making through Food and Beverage

There are few other uses in the Village that create the sustained, year-round buzz of activity that a popular eatery or bistro can provide. Given the critical importance of animating village squares and other public gathering places, recognizing the importance of food and beverage tenants in key locations throughout the village is critical.

While the Whistler visitor experience is ultimately intended to feel completely natural and organic, in reality, there is a great deal of planning work (in terms of tenant mix and layout, as well as urban and architectural design) behind this experience. The overall aim is always to optimize the visitor experience and so encourage repeat visitation and word-ofmouth recommendations.

Part of this controlled experience involves the deliberate planning and design of more narrow and confined village strolls and larger relief plazas. Such planning elements provide a natural rhythm of activity – from the busyness and confined flow of primary walkways to the relief and interest of more open squares where one can stop and rest or gather with friends to socialize and take in the surrounding activity.

Food and beverage operations are unparalleled in their ability to serve as people magnets and social activity generators, particularly in such a resort setting. As such, retaining such high social activity generators in critical locations becomes vital to the overall vibrancy (social and economic health) of the resort. As always, it is the success of the whole that allows for the success of an individual use or operation.







1.0 Importance of Food and Beverage



The Project for Public Spaces

The New York-based Project for Public Spaces (www.pps.org), a leading nonprofit organization dedicated to the creation of powerful public spaces, has identified 10 Principles for Creating Successful Squares, which can be readily applied to key social & gathering plazas in the resort setting.

Of these 10 PPS principles, the following are in large part driven by the quality of integrated food & beverage uses:

- Image and Identity cafes, restaurants, and even mobile food/ drink kiosks can in combination come to define the visitors' experience of a great public square – the same is true of any true resort village square
- Attractions and Destinations creating a series of places, including a destination square, is an essential part of place-making.
- *Flexible Design* Use of a square should change with the time of day and restaurants with their active patios and even performance spaces become key drivers of this spatial flexibility.
- Seasonal (Year-Round) Strategy Just as important is the adaptability of restaurant uses across seasons to provide a year-round, rather than seasonal, experience.
- The Central Role of Management Good managers of public space understand both existing and potential visitors and orient and manage uses and events to satisfy the needs of both groups.





Thomas Onsultants

1.0 Importance of Food and Beverage



The Project for Public Spaces

While a list of the World's Best Public Spaces comes clearly to mind for the well-traveled, Project for Public Spaces has compiled its own list, none of which would function as memorable people places without food & beverage uses occupying critical locations:

- Las Ramblas Barcelona, Spain
- Piazza Navona Rome, Italy
- Piazza del Campo Sienna, Italy
- Plaza Julio Cortazar, Buenos Aires
- Hotel de Ville Paris, France
- Ortaköy Square Istanbul, Turkey
- Viktualienmarkt Munich, Germany
- Old Town Square Prague, Czech Republic
- Plaza de la Constitucion Oaxaca City, Mexico
- Plaza Santa Ana Madrid, Spain
- Heart of Central London, UK (various, including Piccadilly Circus, Trafalgar Square, Covent Gardens, Leicester Square)
- Ostermalmstorg Stockholm, Sweden
- Rynek Glowny Krakow, Poland
- Plaza de Entrevero Montevideo, Uruguay
- Federation Square Melbourne, Australia
- Campo Santa Margherita Venice, Italy



Federation Square – Melbourne, Australia



Trafalgar Square – London, UK





Would the visitor experience at St. Mark's Square in Venice, Italy be as memorable without its restaurants spilling out into the square both day and night?



St. Mark's Square – Venice, Italy



St. Mark's Square – Venice, Italy





Would the streets, boulevards and plazas of Paris be memorable people places without the myriad of alfresco dining options?



Les Deux Magots - Boulevard St. Germain, Paris



Café de la Mairie – Place St. Sulpice, Paris





Campo Santa Margherita provides a place for informal gatherings in Venice with plenty of dining options.



Campo Santa Margherita, Venice



Campo Santa Margherita, Venice







Las Ramblas, Barcelona



Las Ramblas, Barcelona





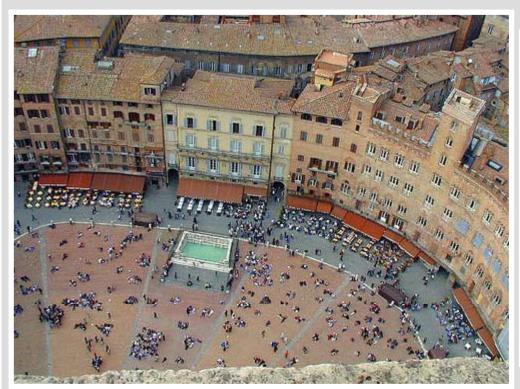


Plaza Julio Cortazar, Buenos Aires



Plaza Julio Cortazar, Buenos Aires





Piazza del Campo, Sienna



Piazza del Campo, Sienna







Viktualienmarkt, Munich

Viktualienmarkt, Munich





2.0 Relevant Case Study Summary Profiles





Importance of Food & Beverage in the Retail Mix

In successful resorts around the world, the importance of food and beverage is evident in its representation of the overall retail-commercial mix. Eating and drinking is one of the primary activities for people when they are on vacation. Providing memorable locations for people to eat and drink is critical for the long-term success of a resort.

The importance of eating and drinking in resorts has not gone unnoticed by developers who are increasingly designing and marketing shopping centres and large mixed-use developments around a 'resort feel' or theme.

 Creating this 'resort feel' in an urban project typically requires the provision of showcase locations for food and beverage tenants.

The table at right provides a typical retail category breakdown for both "Alpine" and "Golf" resorts. In both resort categories, food & beverage tenants exceed retail uses as the most represented category.

The increased representation of food and beverage in golf resorts reflects in part the lower number of equipment and service stores relative to an alpine ski resort, but also the length of the respective summer seasons and the popularity of alfresco dining experiences.

With Whistler's strong focus and success to date in expanding visitor volumes during the summer months, the importance of food and beverage uses (in addition to programming) - **and these uses' visibility within Whistler's public plazas and stroll areas -** becomes ever more important.

TYPICAL TENANT BREAKDOWN

Resorts 50%
50%
35%
6%
6%
3%

Source: TCI project database, % of total retail tenants.



homas



Typical Usage Breakdown

At 38%, Whistler's food and beverage percentage of the overall retail mix is consistent to that for alpine resorts.

Given the increasing importance of the summer months at Whistler, it is natural that it is among the alpine resorts with the highest proportion of food and beverage tenants.

However, the real issue is not the total percentage of food and beverage tenants in Whistler, but their **respective locations** within Whistler Village.

It is also vital to be fully aware of the resort's service capacity – its ability, on an ongoing basis, to adequately serve its hotel room base.

	Location	# of Visitors (millions)	Retail Size (sf)	Retail	Mix (%b	Representation of Tenants				
Project Name				Retail/ Services	Food/ Beverage	Entertain- ment	Local	National		
Whistler*	British Columbia	2.2	991,000	57%	37%	7%	70%	30%		
Banff	Alberta	4.5	800,000	63%	23%	14%	80%	20%		
Truckee	Nevada	n/a	2,800,000	58%	42%	0%	90%	10%		
Town of Jackson	Wyoming	n/a	n/a	72%	23%	5%	90%	10%		
Aspen	Colorado	0.8	600,000	52%	44%	4%	75%	25%		
Telluride	Colorado	1.8	229,000	65%	34%	1%	95%	5%		
Vail	Colorado	0.8	365,000	63%	35%	2%	95%	5%		
Brecken ridge	Colorado	3.0	650,000	69%	27%	4%	90%	10%		
North Star	California	n/a	200,000	50%	35%	13%	82%	18%		
Park City	Utah	3.0	160,000	51%	40%	9%	90%	10%		
Average	-	2.3	829,375	60%	34%	5%	85%	15%		
Note: * Whistler's Retail Mix By Category based on floor area breakdow n. Tenant breakdow n is roughly:										
60% Retail/Services, 38% Food & Beverage, 2% Entertainment, but requires updating.										



Importance of Food & Beverage in the Retail Mix

Many of the resorts developed in North America were conceived based on the imagery and feel that one gets from an Alpine resort village in Europe.

The table at right displays the retail mix and representation of national or local tenants at some of the best known resorts throughout Europe.

What is clear from this summary table is the much higher proportion of food and beverage tenants in these European resorts than those in North America.

- Food & Beverage tenants at the retail villages of these four European resorts averaged 44% of the overall retail mix.
 - The average percentage of food and beverage tenants exhibited by North American resorts was 34%.
- Excluding Cortina, where only 21% of retailers are food & beverage, the average of the other three resorts would have been 52%.
- Chamonix, France, has the highest proportion of food and beverage establishments in its retail mix at 68% and is not surprisingly known for its high quality mix of casual and fine dining restaurants.

	Project Name	Location	Visitors (millions)	Tenants	Retail Mix (% by tenant)			Representation of Tenants		Local Hotel
L					Retail/ Services	Food/ Beverage	Entertain- ment	Local	National	Room Base (Beds)
	Chamonix	France	2.5	194	24%	68%	8%	80%	20%	4,665
	Zermatt	Switzerland	1.4	232	34%	47%	9%	80%	20%	6,800
	Cortina	Italy	1.4	233	64%	21%	16%	70%	30%	4,800
	Kitzbuhl	Austria	1.0	249	50%	40%	10%	85%	15%	6,931
	Average	-	1.6	227	43%	44%	11%	79%	21%	5,799

It is important to recognize that the number of tenants and proportions of tenants by major category, do not correspond to floor area totals or proportions.

Food & Beverage uses include mobile food vendors (i.e. Kiosks), grab & go food vendors with limited seating , casual and full service restaurants (including pubs with kitchens, family restaurants), and fine dining establishments.

Entertainment uses include performance venues (e.g. Music, comedy, cabarets with bar service but without full kitchens, cinemas, video arcade and game parlours, etc.

DEVELOPMEN



3.0 Defining the Threat



A Challenge to Public Space Animation

The current issue facing Whistler is the displacement (usually to lower rent locations) and/or replacement of food and beverage uses from strategic locations in squares and plazas to less ideal locations on the pedestrian pathways connecting the squares.

Even as Whistler has a suitable mix of comparison and food & beverage tenants compared to other alpine resorts, the layout of these uses is of critical importance for providing the best possible visitor experience.

Visitor surveys rated the Whistler Village retail with an 8.7/10 – which is high, but the stated goal of the Resort Municipality of Whistler is to maintain and improve upon this rating where possible. One of the primary areas where it is believed that improvements can be made is with the retail layout strategy.

As designated in Whistler's Master Plan, its plazas and squares, including Village Square, Mountain Square, Village Commons, Skiers Plaza, Town Plaza, and the newly developed Celebration Plaza (now Whistler Olympic Plaza), are designed to be the hearts of activity and animation in Whistler Village. It is in Whistler's Plazas and Squares where the majority of programming and entertainment are planned, and it is in these open spaces where people are most inclined to linger.

The most basic premise of Whistler's design is a series of winding pedestrian paths that open up to various squares and plazas that act as a mini-destination, allow people some room, before a narrowing pedestrian street leads to the next opening. If these openings were to become less animated and interesting the act of walking around the Village would become less interesting. The current flow that a pedestrian visitor to Whistler experiences is as follows:

- Squares and Plazas with restaurants, pubs, and grocery stores providing a hum of human activity in the larger open spaces, with sun exposure & views.
- Pedestrian paths then connect the squares. The paths are narrowed to more easily feel animated with fewer people, with space opening at the next square or plaza where animation is increased to account for the larger space.









3.0 Defining the Threat



A Challenge to Public Space Animation

Followed by narrow pedestrian pathways with retailers – who attract less lingering from passers-by, but this fact is hidden by the narrowed street.

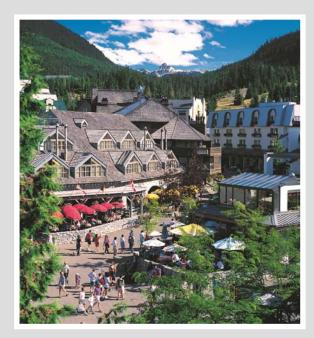
The over-simplified retail layout mentioned above is intended to ensure there is a constant buzz of activity that invites the visitor to continue on his/her walk through the Village – and thereby providing the greatest number of potential clients to Whistler's retailers.

The danger of reducing the activity and animation of the Plazas and Squares of Whistler Village is the core reason why the food and beverage uses in those strategic areas must be maintained.

If the restaurant uses in the Plazas and Squares were to be replaced by a mix of purely tourist-oriented t-shirt and souvenir shops, for example, the feeling of discovery that current visitors feel would very likely be replaced by a sense of loss as a certain atmospheric richness will have been lost.

In order for Whistler Village to optimize its design, its open spaces need to remain the focus of human activity, and maintain the majority of the vitality creating food and beverage uses.







- Les Arcs 1950
- Town of Banff
- Canmore
- Carmell by the Sea
- St. Moritz
- Zermatt
- Chamonix
- Tignes / Val d'Isere
- Developers / Land Owners





Les Arcs - 1950

A former manager of Les Arcs 1950 was interviewed to understand how food and beverage uses and goals were enforced. Intrawest recently developed the new village of Arcs 1950 in the French mega-resort Les Arcs, which already includes 3 major alpine villages Arcs 1600, Arcs 1800, and Arc 2000.

Originally Intrawest retained ownership of all the commercial spaces, and used this control to create a very specific tenant mix, that exactly reflected their objectives for the village. Based on their resort experience, and the retail mix of the other villages in Les Arcs, it was deemed to be critical to provide a variety of food and beverage offerings.

To control food and beverage Intrawest used the following techniques:

- Located food and beverage where sunlight was maximized
- Restricted the type of food for each location
 - Retail leases went so far as to make specific restrictions and prescriptions on the menus of restaurants
- For each type of restaurant (such as fondue) assessments were made to ensure the group awarded with the space was the best local operator.







Les Arcs - 1950 cont.

Once the residential real estate of the project was sold Intrawest sold its interest in the retail space. One reason for selling the retail space was the difference in French laws – where leaseholders hold additional rights than in North America. In France tenants can sell their business to another operator who would assume the same lease – giving the owner less control over the quality of tenants.

Les Arcs has not had the same issues that Whistler is currently facing, with strategic food and beverage locations reverting to retail; but if it did, the following strategies would be followed:

Utilize a combination of rewards and penalties for compliance with resort goals.

- Restrict usage of outdoor space for non-restaurant uses
- Remove parking privileges to non-restaurant tenants in specific locations
- Signage restrictions for non-restaurant tenants in specific locations (signage rewards for restaurants).
- Utilize a component of the resort association fee to incentivize restaurants in strategic locations
- Reward owners who put a usage restriction in their lease









Town of Banff

One of the Town of Banff's primary issues in terms of managing the retail mix is finding the right balance between tourist-oriented and locally-oriented goods and services.

The Town of Banff has approximately 800,000 square feet of retail space, of which food and beverage tenants comprise 25% - low compared to Whistler.

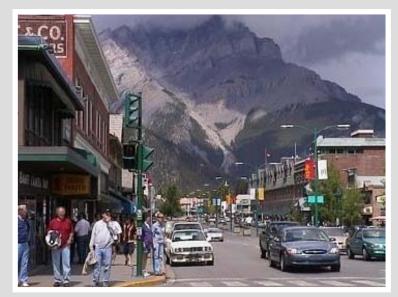
Banff enjoys approximately 4.5 million visitors per year, with 68% of visitors arriving in the summer months.

Managing the expectations of tourists, visitors and residents and achieving desired results in terms of area vibrancy is expected to lead Banff to examine many of these same issues.

A Banff Town Planner indicated that, while private sector interests are difficult to control, they must be managed for the good of the whole. The fear in Banff, as in other top resort areas, is that high land values will continue to encourage the introduction of national or international brand chains, which will upset the local/national balance and lead to an "anywhere North America" effect.

Already such concerns are being voiced by local residents and business operators and noted by visitors and tourists.







Town of Banff cont.

Ultimately, current trends in Banff will lead to a similar consideration of recommending preferred retail uses at specific locations. According to the planning department, the most effective method of dealing with such an issue is also the most likely to be contentious: spot zoning.

In considering spot zoning for a specific property of strategic importance to the overall plan, important factors to consider are:

- That the "spot-zoning" supports the goals and objectives of the larger master plan (i.e. it does not represent a departure from the established vision)
- That the "spot zoning" is enforced by the right mix of incentives and disincentives (i.e. "carrots" and "sticks")

Randall acknowledges that such "spot zoning" could easily be perceived as taking away value from respective owners. Consultation with landowners would also be necessary in order to ensure that they understand that such a move is for the greater town good (i.e. to maintain the longer term vision).







Thomas



Canmore

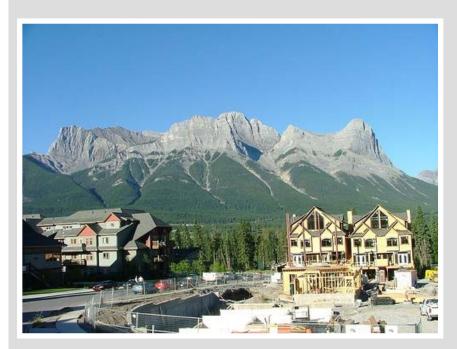
Conversations with the Town of Canmore revealed that Canmore has been experiencing a similar issue that Whistler is facing, but with a twist. In Canmore, the current concern from the Planning Department is regarding the proliferation of Real Estate Brokerage offices in town.

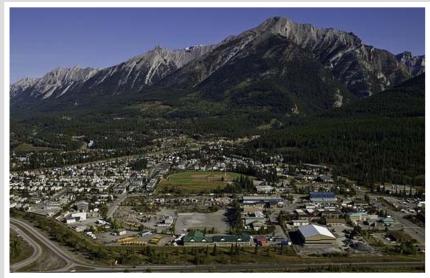
Real Estate Brokerage offices do not provide any vitality or animation to a resort area, and have taken locations away from key community serving uses. The same situation occurred in Vail and Beaver Creek and led to regulations where new office space could only be located on the main spines if they were located on the second floor.

Currently, within the Canmore commercial zoning designation that covers the majority of the town, office is a permitted use. To combat the growth of ground floor office use, the Town of Canmore is planning to change office to a discretionary use in the Town's commercial core, allowing the planning department to restrict new ground floor office space, and promote its use on the second floor of buildings.

Regarding the zoning change, planning department recognizes their ability to downzone properties is defended by the Local Government Act, which protects local governments from being liable for reducing land value through zoning changes.

The Town of Canmore is also in the process of considering creating zoning regulations restricting additional national or international franchises moving into the Town, but so far there has been no official movement towards creating new legislation. If legislation were to be considered, it would focus on restricting new franchises to the Town, and not removing the franchises that already exist.









Carmel by the Sea

Quite opposite to the issues being faced by Whistler, Carmel by the Sea is looking at ways of restricting the growth of food and beverage establishments on its Ocean Avenue in order to maintain a strategic merchandise mix.

In order to maintain the preferred merchandise mix, a cap on food and beverage establishments was included in the rewrite of the zoning code that covers that area of Carmel.

The City's Land Use Element of the General Plan that states:

"Protect the special and unique character of Ocean Avenue and the surrounding commercial area. Ensure, through the administration of land use and design regulations that the architecture, landscape, scale and ambience of this area is maintained."

The City has determined that in order to maintain the character of Ocean Avenue, that a cap on the number of restaurants is appropriate. This cap ensures that there will always be a mix of land uses in this district.

In discussion with authorities from the City of Carmel, it was suggested that restaurants are declared essential to the character of the downtown.

Carmel recommended discussing the issue with a land use attorney on whether you can 'freeze' an existing land use in place. Another idea suggested by Carmel would be to require a conditional use permit for anything other than a restaurant. This would allow for the City to have some discretion in its decisions about proposed replacement uses.







St. Moritz

The City of St. Moritz is one of the most famous Alpine resorts in Europe, and the success of the resort has lead to many of the same issues that Whistler faces.

Retail stores in St. Moritz are mostly geared towards affluent visitors to the point that it is difficult for local residents to find good and services necessary for day to day life.

Luxury stores dominate in St. Moritz to the degree that it has become a status symbol among retailers to have a location in the Swiss town. *Similar to Aspen where stores like Louis Vuitton, Gucci, Prada and Porchse Design have opened.*

It is believed that sales at these locations are not that strong, but luxury retailers maintain a St. Moritz location for exposure. The dominance of luxury stores has reportedly lead to a 'stale' environment in town.

Highlighting the dominance of luxury retail, St. Moritz is reportedly in need of a new grocery store – but retail space is too expensive and difficult to find for grocery retailers.

Similar to Whistler, St. Moritz also has a shortage of employee housing. To combat this, St. Moritz has instituted an annual 3,000 square metres cap on market housing intended for seasonal uses.

Developers of seasonal housing must also build an additional 30% of total gross buildable area dedicated to either housing for resort workers, or new retail space.

Historically, St. Moritz had strict rules restricting international stores from locating in the City, as well as a cap on store size. Both laws were reportedly repealed over 10 years ago.









Zermatt

The Municipality of Zermatt has a permanent population of approximately 6,000, and an estimated 1.5 million visitors a year.

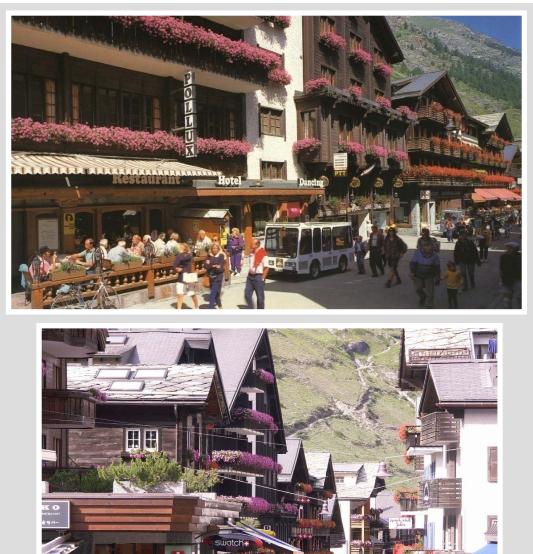
Zermatt enjoys two very different retail seasons, with winter focusing on skiing and summer dominated by casual sightseers. (In winter 3% of visitors come from Asia, while in summer Asians represent 17% of all visitors).

To protect views from Zermatt to the Matterhorn, there are no cars allowed in the town (other than taxis), so the town and its retail is totally pedestrian oriented.

According to the planning department of Zermatt, they are not facing similar issues as Whistler. Zermatt does not have as many luxury retailers as St. Moritz.

The clientele at Zermatt is more recreationally oriented, which has helped keep the retail mix stable.

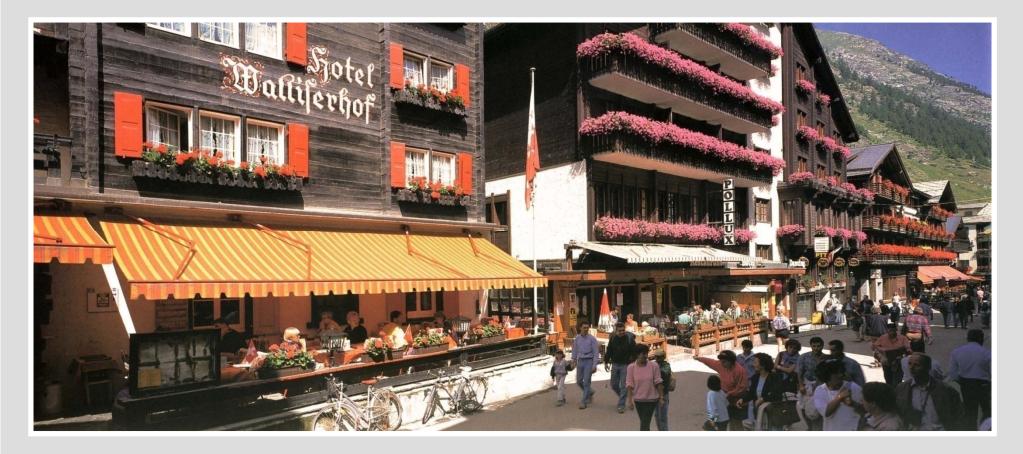
Zermatt has up to 100 restaurants, representing almost 50% of all retail tenants, and according to officials many restaurants are locally (and family) owned.







Zermatt







Chamonix

The City of Chamonix is one of the oldest towns in the Alps. It is only in the recent history of Chamonix that it has become primarily a tourist destination. Chamonix has a permanent population of nearly 10,000, and an estimated 2.5 million tourist visitors a year.

According to planners with Chamonix, the town has not had any similar concerns regarding the utilization of their commercial space.

The overall plan for Chamonix is directed by the Plan Local de Urbanisime (PLU) – similar to an OCP. In instances where there are strata residential home above commercial space, the type of tenant in the commercial space is determined by the Strata Council of apartment buildings.

Chamonix does have an interesting requirement, in that all changes in retail uses must be first approved by the City Hall. The issues that the City Hall reviews for each change in tenant include:

- Accessibility
- Signage
- Circulation
- Parking
- Changes to interior space

According to the planning department, no change in use has been disallowed in the past five years. The step is primarily in place to ensure that the new tenant conforms with other by-laws that govern the external appearance of the space, and that there are no new circulation issues.







Tignes / Val d'Isere

The communes of Tignes and Val d'Isere were also contacted and interviewed regarding their retail mix.

Both Tignes and Val d'Isere commented that the laws in France were tilted towards the store operators and land owners, and the planning departments lamented their inability to impact site usage.

Les Arcs 1950 was held up as an example of progressive planning, but their adherence to a strict retail mix was only possible because the entire project was privately owned.

Tignes

The resort of Tignes includes five smaller villages – with over 28,000 beds.

According to planners for Tignes, they have not yet passed the laws to give the commune the same legal capabilities to review usage changes that are available in Chamonix.

That said, at this moment Tignes was happy with their retail mix. From a planning standpoint, their largest issue right now is controlling new night club locations and dealing with noise complaints from existing locations.

Val d'Isere

Thomas

DEVELOPMEN

Similar to Tignes, Val d'Isere has not yet taken advantage of the law that would allow for planners to review impacts of additional uses.

Currently, planners at Val d'Isere feel that their village has too many athletic clothing companies. The planning staff, however, feels powerless to impact a change in the retail mix.

Elected officials at Val d'Isere are currently promoting the resort to more upscale retailers, to try to change the ambiance of the Village. Luxury retailers such as Dior and Hermes have been approached in an attempt to lure them to Val d'Isere, but the planning department was not optimistic for an imminent move.









Developer / Land Owners

In conversations with developers and land owners familiar and active within the Whistler market, it was generally agreed upon that the Municipality of Whistler and its Planning Department look to maintain the most optimal retail mix and layout for the Village.

From a landowner's perspective, while it is believed that restricting the potential uses of commercial space amounts to a confiscation from local officials, establishing clear usage guidelines for landowners before the situation arises is preferable to rejecting a change in usage after an initial deal has been made.

The landowners spoken to suggested that down-zoning an existing use would be difficult to accept, but were more understanding if the issue were framed as defending existing uses.

Ultimately, it was recognized that the popularity of Whistler, and the increasing sales and rental rates, are related to a successful merchandise mix and retail layout strategy in the Village.

Since the rising tide of success for the entire Village has created a situation where restaurant retailers are not capable of paying the same rates as the clothing retailers, landowners understood that the well-thought out planning principles that helped create the conditions for success at Whistler had to be maintained.

The importance, and ultimately market value, of having food & beverage uses located in critical project locations is equally important in private sector Town Centre type projects as it is in private sector resort villages or resort municipalities. The trend, in other words, is market-driven and time-tested and understood in both the public and private sectors.





5.0 Protecting Specific Locations at Whistler

- Strategies
- Local Government Act
- Village Subareas
- Retail Character Area Descriptions
- Discussion Framework
- Summary Argument & Rezoning Recommendation
- Implementation Parameters
- Criteria For Determining Critical F&B Locations
- Critical Food & Beverage Locations





Strategies

As been recognized by the Whistler Planning team, Whistler Village must be considered as a single, unified whole in order to ensure that it functions at an optimal level, both socially and economically.

It is clear that food and beverage tenants serve a critical role in creating the necessary 'body heat' and animation needed to ensure a memorable visitor experience.

Left unchecked, increasing rental rates that force food and beverage uses to the extremities of the Village or to second floor spaces will have a negative impact on the all-important Village experience.

Once the critical importance of having certain uses (such as restaurants) in key locations within the village/master plan has been established, there are a number of relevant approaches not requiring the public authority in question to purchase the property outright and establish leasing parameters. In short, these are:

- To rezone the property or a larger area or zone for specific uses or a desired mix of uses
- To build in incentives to encourage specific uses (e.g. relaxation of parking requirements, use of outdoor space, seating, signage potential, etc.)
- To build in disincentives to dissuade specific uses (often the opposite of the above-noted incentives)
- To build in a combination of both incentives and disincentives
- To subsidize leases (perhaps through establishment of a fund, which might be collected much like the business surcharge in a Business Improvement Area or District)





Local Government Act

Local Government Act

The power of local governments to dictate land uses, including changing uses to negatively impact land value is enshrined in the Local Government Act.

The Local Government Act explicitly states that governments are not responsible for paying compensation to any person for any reduction in the value of that person's interest in land, or for any loss or damages that result from the adoption of an official community plan or a bylaw under the Planning and Land Use Management sections of the Act.

Municipal powers also include land use, development, and implementation of regional growth strategies, community planning, zoning and development control.

These powers are surely well understood by all municipal officials, but it is helpful for all community members, and stakeholders to understand the power the Resort Municipality of Whistler has to act in the best interests of Whistler Village as a whole – and in support of the long-term vision. These powers would certainly include the ability to dictate retail usage in specific zones of the Whistler Village.

It is recommended that Whistler Village reinforce its established retail nodal positioning strategies by first examining its current pattern of Village Neighbourhoods and Secondary Character Areas, prioritizing squares and plazas where food & beverage tenants play a crucial role in activating social spaces.

These Village Neighbourhoods and Secondary Character Areas are highlighted on the following pages.

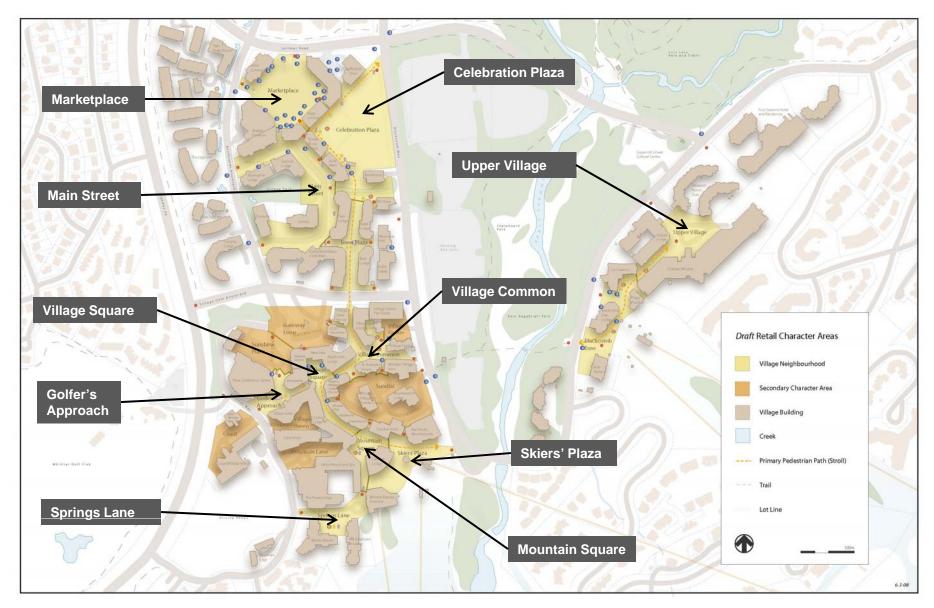








Retail Character Areas – Village Neighbourhoods

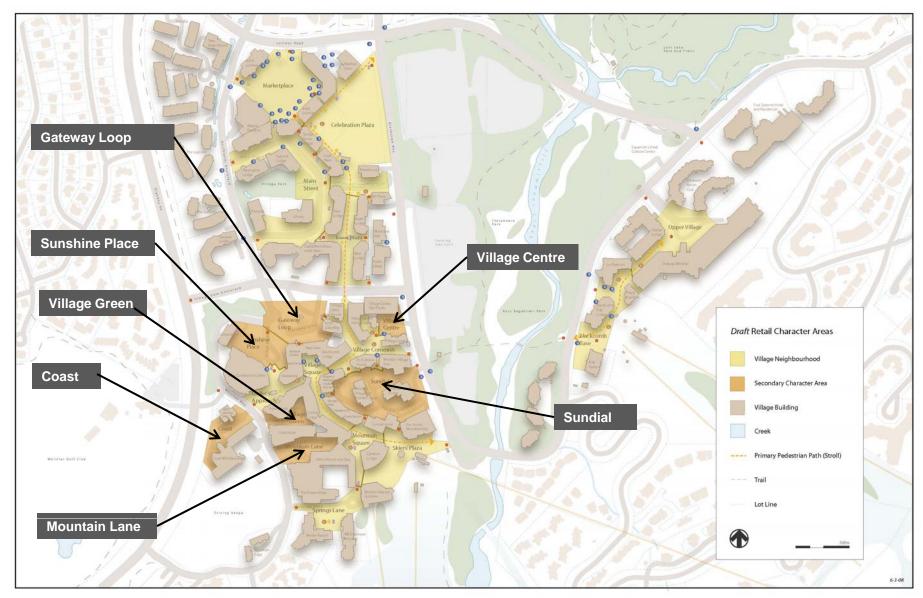




5.0 Protecting Specific Locations at Whistler



Retail Character Areas – Secondary Character Areas







Village Neighbourhoods & Secondary Character Areas

As defined in the Whistler Village Existing Conditions Analysis (Jan. 2009), these neighbourhoods and secondary character areas are described as follows:

Skier's Plaza

- Unique Character: Larger scale plaza that serves as staging for live events and for a wide range of recreational activities. <u>High energy zone</u> <u>driven by active pub patios and unhindered views of mountain activities.</u>
- Retail Positioning: <u>High energy mountain base activity zone featuring</u> leisure retail and pubs
- Physical Conditions: Gondolas to Whistler/Blackcomb, larger development scale (some 10 storey+ buildings), primary public arrival, multiple level commercial, multiple entry points
- Activities & Uses: Ticketing, ski/bike arrivals, schools & camps, large event venue for music/sports, rendezvous location, busy open space

Springs Lane

- Unique Character: An off-stroll retail neighbourhood close to the mountain base; Westin and Hilton hotels; major mountain and Village access point for families, visitors with disabilities, and maintenance/event vehicles
- Retail Positioning: Specialty retail, culture and fine dining
- Physical Conditions: Primary auto access for gondolas and mountain base, hotel entrances, Westin shops and plaza, alley character & scale
- Activities & Uses: Drop-off for children & people with disabilities, gondola and on-mountain services loading, special event access, shopping & dining







Village Neighbourhoods & Secondary Character Areas

Mountain Square

- Unique Character: Key sun-filled plaza along the pathway between Village Square and the mountain base; a relaxing alternative to Skier's Plaza with access to Skier's Plaza, Sundial Place, and Springs Lane
- Retail Positioning: Specialty retail, arts & entertainment, mid-priced dining
- Physical Conditions: Larger public open space with larger development scale, stroll-level/underground/second level shops & restaurants, concentration of galleries and sports rentals
- Activities & Uses: Thoroughfare to Skier's Plaza and Village Square, pedestrian hotel access, retail, limited dining and rentals

Village Square

- Unique Character: Epicentre of the Village a major gateway and crossroads; lively restaurant patios surrounding an active and casual gathering place; high traffic flow with opportunities for people watching
- **Retail Positioning**: Boutique and specialty retail/convenience, fine dining
- Physical Conditions: Primary entrance into Village from bus/taxi loop, concentration of outdoor patios, bars and clubs, crossroads effect from multiple entrances and approaches
- Activities & Uses: arriving, wandering, dining, shopping, public space activation (seating, art, events, crossroads traffic), convenience retail



Thomas



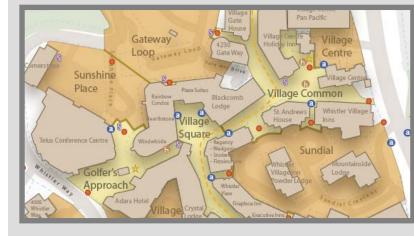
Village Neighbourhoods & Secondary Character Areas

Golfer's Approach

- Unique Character: Unique side alley character area offering an alternative to the Village Stroll, important connector between the Valley Trail, the conference centre, and Village Square/Village Stroll; lively patios at Citta's and Tapleys anchor each end of the area
- **Retail Positioning**: Food and beverage driven alternative connector
- Physical Conditions: Significant entry to Village from Golf Course, Whistler Way, well landscaped alley offering easy access to Whistler Way and parking, proximity to Village Square
- Activities & Uses: Telus Conference Centre and pub as main activity drivers, restaurants and supporting commercial, visitor's information, public washrooms and telephones

Village Common

- Unique Character: Provides both a Village Stroll and casual enclosed "offstroll" environment offering a variety of access points; entertainment centre featuring Village 8 Cinemas along with affordable dining and retail uses
- **Retail Positioning**: Entertainment, leisure, comparison retail, casual dining
- Physical Conditions: Entry to Village from Pan Pacific, Holiday Inn and day lots, multi-level commercial with underground uses and second level restaurants, Starbucks and cinemas as destinations within the space. Wellenclosed public space with unique and interesting discovery spots
- Activities & Uses: Dining and shopping, hotel and cinema access







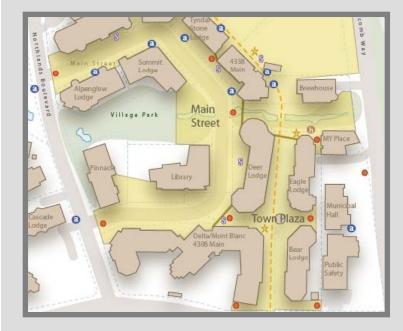
Village Neighbourhoods & Secondary Character Areas

Town Plaza

- Unique Character: Connector and crossroads connecting Village North and Main Street with the rest of the village and civic buildings (Municipal Hall, Fire Hall, Millenium Place, library – family and civic quality pathway; summertime hotspot featuring lively restaurant patios on three sides
- **Retail Positioning**: Lifestyle retail and casual dining
- Physical Conditions: Primarily built in 1990s by single developer, smaller scale shops in pedestrian arcades, anchored by popular restaurant patios, easy access to civic buildings, gazebo as central feature, raised walkways and terraces, tourist-oriented shops and strata hotels
- Activities & Uses: Shopping, dining, hotel access and check-in, sheltered performance space

Main Street and Village Park West

- Unique Character: Mixed-use neighbourhood featuring retail, services, restaurants, acccommodations, green space and civic buildings, Village gateway has an authentic community feel supported by the library
- **Retail Positioning**: Local convenience retail, personal services & office
- Physical Conditions: Historical auto-orientation, library as social anchor, concentration of local-serving businesses, recessed storefronts, strong connection to Borthlands Blvd.
- Activities & Uses: Affordable shopping and dining options, hotel check-in, library access, personal medical services







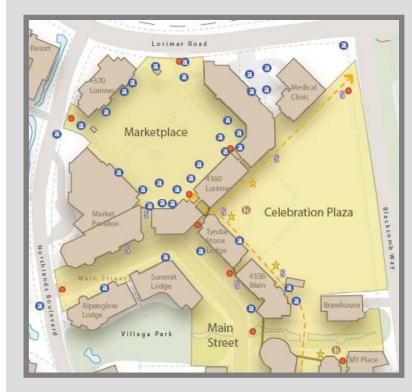
Village Neighbourhoods & Secondary Character Areas

Celebration Plaza (Whistler Olympic Plaza) and Village Park East

- Unique Character: Primary community gathering place, community centre for arts and family-related events and activities; focus on boutique businesses and artisans; centre for active learning opportunities
- Retail Positioning: Arts and culture precinct, outdoor recreation
- Physical Conditions: Post Olympic Games legacy plan includes new public & commercial buildings, parks & open space, pedestrian amenities, play area, outdoor performance space; single-loaded retail along the Stroll; three-storey building character, anchored by brewery and coffee shops, primary Village green space and showcase area for public art; water feature
- Activities & Uses: Shopping and dining, children/family play, casual interaction with public art, photo opportunities (e.g. bridge/park/creek)

Marketplace

- Unique Character: Multimodal access but pedestrian priority, serves as a Village gateway and anchor for the Village Stroll; provides wide range of essential needs and specialty shops for visitors and residents
- Retail Positioning: Local convenience retail, essential needs and quickservice dining
- Physical Conditions: Suburban style auto-oriented shopping centre anchored by IGA supermarket, supported by liquor store, post office and pharmacy, mix of chain stores and smaller scale boutiques; buildings range from 1.5 to 4 storeys; sheltered pedestrian arcades
- Activities & Uses: Convenience shopping and limited dining, parking and driving, mix of retail and amenities for both residents and visitors







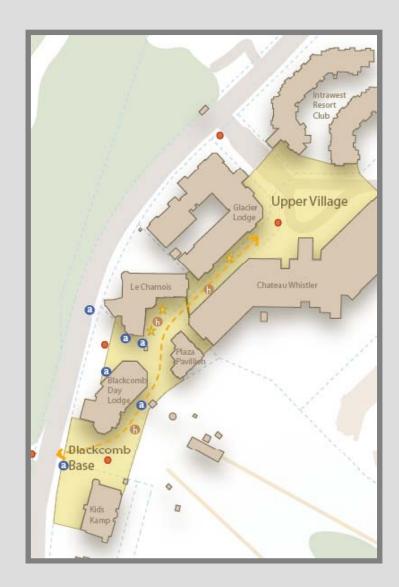
Village Neighbourhoods & Secondary Character Areas

Blackcomb Base

- Unique Character: High energy mountain base activity area with a range of restaurants and sports-oriented retail; summer season brings the Kids Zone and Farmers' Market; open spaces and patios offer quality views
- Retail Positioning: High energy mountain base activity zone, leisure retail and pubs
- Physical Conditions: Mountain base & primary lift area, close to high concentration of accommodations including Four Seasons, near Lost Lake Park, Rebagliati Park, Fitzsimmons Creek, golf course, Cultural Centre
- Activities & Uses: Ticketing/ski-arrivals/schools & camps, mountain/sports focus, rendezvous location, Kids Zone,

Upper Village

- Unique Character: Discrete retail area featuring casual dining and sportsoriented retail, along with more upscale retail and fine dining within the Fairmont Chateau Whistler
- Retail Positioning: Specialty retail and fine dining
- Physical Conditions: Retail and accommodations anchored by Chateau Whistler, street level shops and restaurants, some restaurants with summer patios, older building stock ranging from 4 to 12 storeys
- Activities & Uses: Shopping and dining, hotel access, visitor-oriented retail, concentrations of higher end boutiques and mountain gear, summer Farmers' Market







Discussion Framework

Framing the Discussion

New Stakeholder Contract

- All stakeholders should be made to recognize that Whistler needs to be more self-aware and protective of its optimal retail mix if it is to improve its rating on consumer surveys.
- All stakeholders should be clear on their role in Whistler Village, and how they can positively impact overall performance.

Highlight Vision

- The Vision for Whistler is to become a premiere summer and winter resort destination and have its retail and Village experience be rated A+ by all visitor types.
- A positive vision of growth will help motivate all stakeholders to continually seek ways to both maintain what works and add what is needed to maintain world class status.

Highlight Win-Win Solutions

- It is critical that all stakeholders recognize that everyone will benefit from an improvement in the overall performance of Whistler Village.
 - "A rising tide lifts all boats"

Community Participation

 Engaging property owners during this process will reduce issues in the future regarding restricting allowable retail uses within the various complementary areas of Whistler Village.







Summary Argument & Rezoning Recommendation

Having conducted primary research for this assignment through interviews with both planning authorities and developers/property managers, the case for retaining food & beverage uses in critical locations within successful resort village environments such as Whistler can be summarized as follows:

- 1. The success of a world-class resort such as Whistler, both economically and socially, is the function of intensive planning, development, marketing and management efforts, coupled with the ebb and flow of natural market cycles, over a long period of time.
- 2. As one of the top resort destinations in the world, Whistler is also envisioned as a sustainable community whose economic, social and environmental health must be considered over the short, medium and longer terms.
- 3. Over time, and as echoed by the experiences in other resort communities, the importance of specific food & beverage locations in animating key public spaces in such environments has been well observed. They represent critical means of creating, maintaining and enhancing a resort's distinctive image in the minds of both local and international visitors and must be considered integral to the resort's long term success.
- 4. The economic value of any individual property or parcel in such a resort is a product primarily of the evolution of the entire resort development over a long period of time and is a testament to the initial planning, layout and design of village building blocks and the spaces and linkages that unite them. It is also a function of successful resort marketing, leasing and management. The success of an individual use on a specific property is a function of this global resort effort.
- 5. While individual property owners in a world class resort setting may periodically be faced with the possibility of replacing a lower revenue-generating food & beverage use with a higher revenue generating retail operator, the impact of such a prospective change on the long term vision for the overall resort must be carefully considered. Where such a change is likely to reduce the overall day-to-night and year-round appeal of key locations within the resort village environment (such as important plazas and squares), the long term vision must be upheld and such a change should be refused.

Based on discussions with various planning professionals and in order to create a transparent process to ensure the long-term prosperity of the Village retail areas, it is highly recommended that a zoning amendment bylaw be prepared. This amendment would allow for spot-zoning of important food & beverage locations throughout Whistler Village, in essence zoning such locations to permit existing uses only.

Thomas Consultant



Implementation Parameters

In order to properly implement a spot-zoning amendment to protect key CRU locations for food & beverage uses, it is important to outline the objective and a process which will facilitate the necessary zoning amendment bylaw.

<u>GOAL</u>

To prepare a zoning amendment bylaw to zone existing restaurant and licensed establishment locations within Whistler's core commercial areas to permit existing uses only.

Implement Recommendation #3 of Whistler Sustainable Retail Study – "Implement new zoning and bylaw polices that allow for spot-zoning of *important* outdoor patio and restaurant locations."

PROCESS

To initiate progress on these objectives and to identify important (critical) restaurant and outdoor patio locations, it will be important to:

- 1. Identify all current restaurants and outdoor patios (food & beverage locations) within Whistler's core commercial areas.
- 2. Complete the same analysis for Whistler Creek & The Upper Village.
- 3. Determine Low, Medium and High (see page 57) areas of priority and create a clear rationale for what will ultimately determine important (critical) food & beverage locations within Whistler's core commercial areas.



Criteria for Determining Critical Food & Beverage Locations

In order to properly determine which locations in Whistler Village should be protected for key food & beverage uses (and so support the proposed rezoning amendment), it is important to develop a set of criteria which can be applied in an objective and equitable way. Through extensive discussions with Municipal Planning staff, numerous on-site tours, historical experience with Whistler Village, and input from a number of property owner stakeholders, a set of criteria for determining critical food & beverage locations within Whistler Village has been determined.

Prior to presenting these criteria, it is important to note that the ultimate goal of a Food & Beverage location strategy for Whistler Village is to preserve and enhance Whistler Village's role as a unique international resort destination – one which has, and will continue, to be at the forefront of the destination resort experience, with its attendant successes in terms of annualized hotel occupancy rates, commercial tenant occupancy, retail spending and revenues, and commercial lease rates.

In order to achieve this, it will be necessary to build on the successes of Whistler's development history and the effectiveness of existing planning policy (e.g. food and beverage use requirements for Whistler Village hotel properties) by delving further down the planning hierarchy as follows:

Whistler Village as a Whole

- Gateways to Highway 99
- Network of Roads and Boulevards
- Locations of (and access to) Day Parking lots
- Locations of base activity lifts and gondolas
- Locations of Residential Uses

Whistler Village Neighbourhoods And Linking Areas

- Neighbourhood Character Areas as defined in The "Whistler Village Existing Conditions Analysis"
- Focus on each Neighbourhood's Unique Character
- Strengthening & Complementary Development of Neighbourhoods' Primary Roles in Terms of Activity and Retail-Commercial Functions

Key Locations Within Neighbourhoods and Links

- Physical building form and layout and how these contribute to primary Neighbourhood functions
- Role of Food & Beverage uses in supporting primary functions of Village Neighbourhoods
- Understanding of key factors (criteria) driving the importance of Food & Beverage uses in specific neighbourhood locations





Criteria for Determining Critical Food & Beverage Locations

Our focus and interest in the development of the recommended Food & Beverage strategy for Whistler Village is to support and enhance what has evolved into a series of interconnected, complementary neighbourhood districts and linking strolls, by establishing clear and defensible criteria for protecting key food & beverage locations – specific neighbourhood commercial spaces where food & beverage use is deemed critical to ongoing Village vitality, maintenance of an elevated visitor and resident experience, and ultimately, sustainably healthy market value as a retail-commercial destination both for businesses and consumers.

Following a series of discussions with key RMOW staff, evaluation of relevant benchmark resort destinations, and review of proven market characteristics in other successful commercial village, mixed-use, and shopping environments, we recommend the following Criteria for Determination of Critical Food & Beverage Locations Within Whistler Village.

In order to optimize Whistler Village from a retail performance and sustainable market value standpoint, commercial spaces within Whistler Village should be reserved for Food & Beverage uses wherever the specific commercial location in question meets the majority of the following criteria:

First Stage

- High Importance (H) Whistler's best F&B locations which are vital to its continued vitality, active street environment, and dynamic social atmosphere. F&B ranked as "H" are located directly on a plaza or at a pedestrian crossroads in the Village Stroll. High Importance F&B also feature existing patios or patio opportunities and benefit from good views and sun exposure.
- Medium Importance (M) Key locations which exhibit many physical qualities considered important to creating successful F&B. Although not located at key crossroads / plazas, "M" Class F&B are still found along the crucial Village Stroll. These locations are often found at bends in the Village Stroll which create view terminuses and serve an important wayfinding role.
- Low Importance (L) Secondary F&B locations which are not critical to the overall viability of Whistler Village. As a whole, "L" F&B is a very important component of Whistler's overall retail tenant mix. However, the precise location of "L" F&B is not as crucial. Many "L" F&B units are below grade, on second floors, or in partially obstructed grade level locations.



Criteria for Determining Critical Food & Beverage Locations

Second Stage

• In the second stage of analysis, "L" ranked F&B locations are discarded. "H" and "M" locations are then analyzed in greater detail and ranked using the 4 following criteria.

Recommended Criteria for Determination of Critical Food & Beverage Locations

1. Activates a key Whistler Village area

The key to Whistler's success has always been its ability to create a critical mass of activity in its public spaces. Restaurants, particularly those with outdoor patios, place people along the edges of these public spaces and create the perception of activity.

2. Clearly leverages View Potential - both natural (e.g. The Mountain) and man-made (public square, park, etc.), and Sun Exposure throughout the day

Outdoor patios are reliant on their ability to get sun exposure and provide interesting views. The importance of sun exposure is amplified in Whistler due to the surrounding mountainous terrain (which can block sun angles) and the use of patios during winter months. Views are not just limited to the surrounding mountains and can also refer to views of active social gathering places.

3. Facilitates Wayfinding (e.g. signaling key food & beverage clusters), Pedestrian Circulation/Flow along key Village connections.

The Village's extensive pedestrian boulevard system stretches beyond the normal distances individuals are willing to walk. Whistler Village is able to convince people to walk the 800 meters from Skier's Plaza to the Marketplace by creating an active and interesting environment that leads pedestrian forwards. Restaurants located at key crossroads, plazas and curves create a sense of activity ahead and draw people towards them. This principle also applies to Whistler Creek and Blackcomb Base where pedestrians are encouraged to walk from destination to destination.

4. Makes use of existing F&B-related Infrastructure, including commercial patios, commercial venting, etc.

Patio and other related infrastructure such as commercial venting represents a major upfront financial investment. In many instances, patio infrastructure is very much a built feature impacting the form and shape of existing buildings and pedestrian right-of-ways. Removing these features could dramatically alter the look and feel of Whistler's commercial areas.



Critical Food & Beverage Locations

Based on the above noted Criteria, TCI, along with RMOW Planning Staff, toured Whistler Village in detail, documenting specific food & beverage locations with a focus on determining which locations should be deemed "critical" in maintaining Village vitality and ultimately market value as a preferred resort destination. After the 1st stage analysis (L, M, H Classification), the "M" and "H" tenants are further analyzed and ranked in the below table. The individual scores for each F&B tenant are found on the following pages.

Category / F&B Operator Name	Neighbourhood Location	SCORE
ng F&B Uses - Essential (For Vital	ity)	
Brewhouse	Celebration Plaza and Village Park Ea	20
Dusty's	Whistler Creek Base	20
The Longhorn Saloon & Grill	Skier's Plaza	20
La Bocca	Village Stroll	20
Amsterdam Café	Village Stroll, near Village Square	20
Black's Pub and Restaurant	Skier's Plaza	20
Dubh Linn Gate	Skier's Plaza	20
Araxi	Village Square	19
Citta	Village Square	19
Moguls	Village Square	19
Earl's Restaurant & Bar / Starbucks	Village Common	18
Monks	Blackcomb Base	18
Merlin's	Blackcomb Base	18
Garibaldi Lift Co.	Skier's Plaza	18
Caramba!	Town Plaza	18
Essentially Blackcomb	Skier's Plaza	18
Starbucks	Whistler Creek Franz's Trail	18
Zogs	Village Stroll, near Skier's Plaza	18
Bread Garden	Town Plaza	18
Ingrid's	Village Stroll, near Village Square	18
La Brasserie	Village Stroll, near Village Square	17
Mountain Club	Town Plaza	17
PCH Prime Tapas Bar	Whistler Creek Base	17
Tapley's	Golfer's Approach	17
The Mix by Ric's	Village Stroll	17
Il Caminetto	Village Stroll	17
The Lift	Skier's Plaza	17
Players Chophouse	Whistler Creek Franz's Trail	16
Blenz	Celebration Plaza and Village Park Ea	16
Subway	Whistler Creek Franz's Trail	16
The Little Eatery (S) / Soup Boutique (V	V) Celebration Plaza and Village Park Ea	16
Wizard Grill	Blackcomb Base	16
Gone Bakery	Village Square	15
La Rua	Blackcomb Base	15
Ciao Thyme Bistro	Upper Village	14
Portobello	Upper Village	14
Hot Buns Bakery	Village Stroll, near Village Square	14
Fitzsimmons Pub	Upper Village	13
Kypriaki Norte	Golfer's Approach	13





Critical Food & Beverage Locations

A summary Criteria Ranking Table was prepared based on all of the consultant's investigations and discussions with RMOW Planning Staff. This table, shown below, is then used as a basis for evaluating the relative importance of various commercial locations throughout Whistler Village's key Neighbourhoods. Each of the commercial locations listed on the previous page is highlighted and ranked based on this set of criteria.

RIA

WHISTL	ER VILLAGE	
CRITICA	L F&B LOCATION RANKING C	RITE

F&B Use & Whistler Village Location	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	
Leverages View & Sun Potential	
Facilitates Wayfinding, Circulation/Flow	
Makes Use of Existing F&B Infrastructure	
TOTAL RANK - CRITICAL F&B LOCATION	Maximum of 20
Source: Thomas Consultants Inc.	





1. Whistler Brewhouse (Celebration Plaza and Village Park East)



WHISTLER VILLAGE **CRITICAL F&B LOCATION RANKING CRITERIA**

Brewhouse (Celebration Plaza & Village Park East)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20
Source: Thomas Consultants Inc.	

Defining edge of Celebration Plaza and Village Park East and serves as a vital wayfinding landmark.





2. Dusty's (Whistler Creek Base)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Dusty's	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20
Source: Thomas Consultants Inc.	

Most important landmark and meeting place in Whistler Creek Base. Excellent views and sun exposure.





3. The Longhorn Saloon & Grill (Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Longhorn Saloon & Grill	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20
Source: Thomas Consultants Inc.	

Occupies ground-zero at Skier's Plaza, making full use of sun exposure and mountain / activity views.





4. La Bocca (Village Stroll)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

La Bocca (Village Stroll)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20
Source: Thomas Consultants Inc.	

Vital corner location on the edge of Village Square - key gateway to Village Square.





5. Amsterdam Café (Village Stroll)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Amsterdam Café (Village Stroll, near Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20

Important transition piece into Skier's Plaza with significant patio infrastructure.





6. Black's Pub and Restaurant (Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Black's Pub and Restaurant (Skier's Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20
Source: Thomas Consultants Inc.	

Critical corner in Skier's Plaza - two level space which is all about mountain and activity views.





7. Dubh Linn Gate (Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Dubh Linn Gate (Skier's Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	20
Source: Thomas Consultants Inc.	

Occupies gateway location within Skier's Plaza - key interface between parking areas and first pedestrian contact at Skier's plaza.





8. Araxi (Village Square)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Araxi (Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	19
Source: Thomas Consultants Inc.	

Key corner location in the important Village Square (food & beverage node) - further F&B patio potential.





9. Citta (Village Square)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Citta (Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	19
Source: Thomas Consultants Inc.	

Major activity generator at the heart of Village Square. Significant F&B patio infrastructure.





10. Mogul's Coffee (Village Square)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Mogul's Coffee (Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	19
Source: Thomas Consultants Inc.	

Small but key corner completely oriented towards the sun - activates important side of the public area.





11. Earl's Restaurant & Bar / Starbucks (Village Common)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

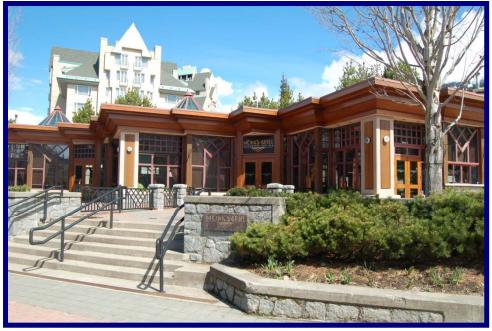
Earl's / Starbucks (Village Common)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Earl's / Starbucks defines the Village Common. This iconic building is an important wayfinding location with extensive patios, views and sun exposure.





12. Monk's (Blackcomb Base)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Monk's	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	3
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Corner location with extensive patio space and sun / view exposure.





13. Merlin's (Blackcomb Base)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Merlins	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	3
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Major activity generator for base of Blackcomb, significant patio infrastructure with excellent views and sun exposure.





14. Garibaldi Lift Co (Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Garibaldi Loft Co.	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Offers excellent views and is a activity generator in Skier's Plaza.





15. Caramba! (Town Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Caramba! (Town Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Like other Town Plaza locations, this key corner space defines the character of this district and breaks up the long pathway to the Marketplace.





16. Essentially Blackcomb (Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Essentially Blackcomb	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Important activity generator within Skier's Plaza with excellent views.





17. Starbucks (Whistler Creek Franz' Trail)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Starbucks	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Iconic building in Whistler Creek Franz' Trail - important wayfinding role drawing visitors from the bottom of Creekside Gondola.





18. Zog's (Village Stroll, near Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Zog's (Village Stroll, near Skier's Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Extensive use of sun exposure and views, important transition from drama of Skier's Plaza to retail environment of Village Stroll.





19. The Bread Garden (Town Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

The Bread Garden (Town Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	18
Source: Thomas Consultants Inc.	

Like other Town Plaza locations, this key corner space defines the character of this district and breaks up the long pathway to the Marketplace.





20. Ingrid's Village Café - (Village Stroll, near Village Square)



WHISTLER VILLAGE **CRITICAL F&B LOCATION RANKING CRITERIA** Ingrid's **Relevance/Importance** from 1 (Low) to 5 (High) F&B Location Criteria Activates Key Whistler Village Area 5 Leverages View & Sun Potential 4 Facilitates Wayfinding, Circulation/Flow 5 Makes Use of Existing F&B Infrastructure 4 **TOTAL RANK - CRITICAL F&B LOCATION** 18 **Source**: Thomas Consultants Inc.

Although not as prominent as other nearby F&B operators, Ingrid's is still an important part of the active environment surrounding Village Square.





21. La Brasserie (Village Stroll)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

La Brasserie (Village Stroll, near Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

Located at the entry to Village Square, La Brasserie is the first announcement of the dynamic heart of the Village. It offers good sun exposure and patio infrastructure.





22. Mountain Club (Town Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

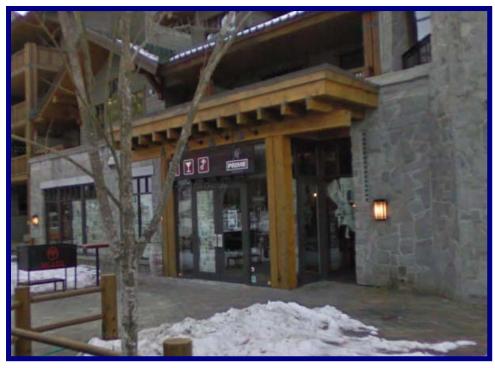
Mountain Club (Town Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

Like other Town Plaza locations, this key corner space defines the character of this district and breaks up the long pathway to the Marketplace.





23. PCH Prime Tapas Bar (Whistler Creek Base)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

PCH Prime Tapas Bar	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

A key F&B location on an underutilized side of Whistler Creek Base. Expansion of F&B infrastructure could help provide increased activity.





24. Tapley's (Golfer's Approach)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Tapley's (Golfer's Approach)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

Defining location for Golfer's Approach - maximises activity and sun on all sides.





25. The Mix by Ric's (Village Stroll)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

The Mix by Ric's (Golfer's Approach)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	3
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

Dramatic patio infrastructure for its size - contributes to wayfinding and facilities a natural flow of pedestrians.





26. Il Caminetto (Village Stroll)



WHISTLER VILLAGE **CRITICAL F&B LOCATION RANKING CRITERIA**

Il Caminetto (Village Stroll)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	3
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

Breaks up Village Stroll's retail experience, providing and rhythm to the pedestrian environment. Prominent patio infrastructure.





27. The Lift (Near Skier's Plaza)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

The Lift (Near Skier's Plaza)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	5
TOTAL RANK - CRITICAL F&B LOCATION	17
Source: Thomas Consultants Inc.	

Serves the base of the mountain area and provides linkages in a more relaxed atmosphere with strong F&B infrastructure.





28. Players Chophouse (Whistler Creek Franz's Trail)



WHISTLER VILLAGE **CRITICAL F&B LOCATION RANKING CRITERIA**

Players Chophouse	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	3
TOTAL RANK - CRITICAL F&B LOCATION	16
Source: Thomas Consultants Inc.	

End point of Whistler Creek Franz's Trail area which provides an important anchor function and strong visibility for passing vehicles.





29. Blenz (Celebration Plaza and Village Park East)



WHISTLER VILLAGE **CRITICAL F&B LOCATION RANKING CRITERIA** Blenz **Relevance/Importance** from 1 (Low) to 5 (High) F&B Location Criteria Activates Key Whistler Village Area 4 Leverages View & Sun Potential 4 Facilitates Wayfinding, Circulation/Flow 5 Makes Use of Existing F&B Infrastructure 3 **TOTAL RANK - CRITICAL F&B LOCATION** 16 **Source**: Thomas Consultants Inc.

Provides important supporting facilities for nearby playground – has the makings of a future family zone.





30. Subway (Creekside)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Subway	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	16
Source: Thomas Consultants Inc.	

Thomas



31. The Little Eatery (Celebration Plaza and Village Park East)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

The Little Eatery (Celebration Plaza & Village Park East)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	3
TOTAL RANK - CRITICAL F&B LOCATION	16
Source: Thomas Consultants Inc.	

Important counter point to major node created by Brewhouse - gateway from Celebration Plaza to Village Stroll.





32. Wizard Grill (Blackcomb Base)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Wizard Grill	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	5
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	3
TOTAL RANK - CRITICAL F&B LOCATION	16
Source: Thomas Consultants Inc.	

Although not as prominent as Merlin's, Wizard Grill helps build the general level of activity in the surrounding area created by Merlin's.





33. Gone Bakery / Village Eatery (Village Square)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Gone Bakery (Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	3
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	15
Source: Thomas Consultants Inc.	

Large patio off the back of building helps increase visibility from nearby parking area and serves as an important wayfinding role.





34. La Rua Restaurante (Blackcomb Base)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

La Rua	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	3
Leverages View & Sun Potential	5
Facilitates Wayfinding, Circulation/Flow	3
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	15
Source: Thomas Consultants Inc.	

La Rue provides a counter balance to Monk's across the pedestrian way and provides attractive views.





35. Ciao Thyme Bistro (Upper Village)



WHISTLER VILLAGE **CRITICAL F&B LOCATION RANKING CRITERIA**

Ciao Thyme Bistro	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	3
Facilitates Wayfinding, Circulation/Flow	3
Makes Use of Existing F&B Infrastructure	4
TOTAL RANK - CRITICAL F&B LOCATION	14
Source: Thomas Consultants Inc.	

Secondary location which adds vitality but not critical to future viability.





36. Portobello (Upper Village)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

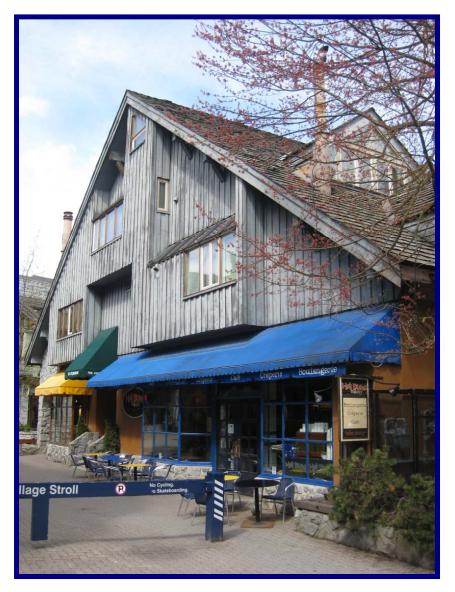
Portobello	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	3
Leverages View & Sun Potential	4
Facilitates Wayfinding, Circulation/Flow	4
Makes Use of Existing F&B Infrastructure	3
TOTAL RANK - CRITICAL F&B LOCATION	14
Source: Thomas Consultants Inc.	

Highlights indoor / outdoor experience and anchors important end of this commercial corridor. Key corner location.





37. Hot Buns Bakery (Village Stroll)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Hot Buns Bakery (Village Stroll, near Village Square)	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	3
Leverages View & Sun Potential	3
Facilitates Wayfinding, Circulation/Flow	5
Makes Use of Existing F&B Infrastructure	3
TOTAL RANK - CRITICAL F&B LOCATION	14
Source: Thomas Consultants Inc.	



Off Village Stroll location - signifies key entrance to Village Stroll near important food and beverage node in Village Square.

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38. Fitzsimmons Pub (Upper Village)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Fitzsimmons Pub	
	Relevance/Importance
F&B Location Criteria	from 1 (Low) to 5 (High)
Activates Key Whistler Village Area	4
Leverages View & Sun Potential	3
Facilitates Wayfinding, Circulation/Flow	3
Makes Use of Existing F&B Infrastructure	3
TOTAL RANK - CRITICAL F&B LOCATION	13
Source: Thomas Consultants Inc.	

Corner location which balances Portobello.





39. Kypriaki Norte (Golfer's Approach)



WHISTLER VILLAGE CRITICAL F&B LOCATION RANKING CRITERIA

Kypriaki Norte				
	Relevance/Importance			
F&B Location Criteria	from 1 (Low) to 5 (High)			
Activates Key Whistler Village Area	2			
Leverages View & Sun Potential	5			
Facilitates Wayfinding, Circulation/Flow	1			
Makes Use of Existing F&B Infrastructure	5			
TOTAL RANK - CRITICAL F&B LOCATION	13			
Source: Thomas Consultants Inc.				

Secondary location with excellent patio with good sun exposure.



Appendix



Current Whistler Floor Area Breakdown

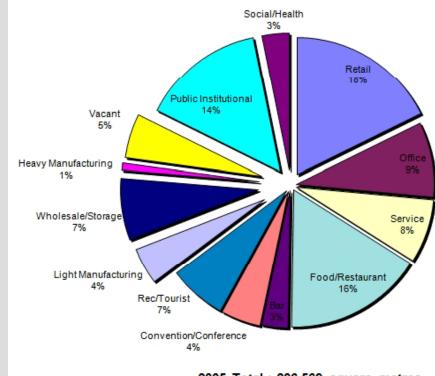
As these figures apply to the entire Resort Municipality of Whistler and have not been updated since 2005, they should be viewed as complimentary information to that found within the proceeding report.

As noted in the chart at right, of Whistler's total nonresidential floor area of roughly 206.569 sq. m. (or 2.22 million sq. ft.):

- Retail and Service uses account for a combined 24% of total non-residential floor area – 52,135 sq. m. (or 562,000 sq. ft.)
- Food / Restaurant uses account for 16% of this floor area total – 33,609 sq. m. (or nearly 362,000 sq. ft.)
- Bar (i.e. "Entertainment") uses account for 3% 6,322 sq. m. (or about 68,000 sq. ft.)

If we consider only the above-noted categories, which fall under the larger umbrella category of "Retail" uses as might be found in a resort retail village, these categories' respective floor area proportions can be presented as outlined in the table at right.

It is important to note that these floor area proportions are not identical to those defined by tenant numbers by category, as identified for a range of resorts in the previous table.



2005 Total : 206,569 square metres (2.22 million square feet)

2005 Whistler Village Retail Floor Area			
"Retail" Category	Sq. M.	% Total	
Retail / Services	52,134	57%	
Food & Beverage	33,609	37%	
Bar (Entertainment)	6,322	7%	
Total - Above	92,066		
Source: RMOW			





Whistler Floor Area Growth (1990 to 2005)

As noted in the following table, "Food / Restarant" uses grew considerably in terms of overall floor area over the 1990 to 2005 period, increasing from nearly 12,400 sq. metres to roughly 33,600 sq. metres – an increase of over 170%. In so doing, however, the category managed only to maintain its proportion of 16% of total non-residential floor area.

Whistler Commercial and Industrial Space Inventory 1990-2005						
	1990		2005		Change ('90 to '05)	
Commercial/Industrial Category	sm	% Total	sm	% Total	sm	% Total
Retail	10,392	14%	36,620	18%	26,228	4%
Office	6,766	9%	18,052	9%	11,286	0%
Service	4,230	6%	15,515	8%	11,285	2%
Food/Restaurant	12,359	16%	33,609	16%	21,250	0%
Bar	3,669	5%	6,322	3%	2,653	-2%
Convention/Conference.	5,391	7%	9,677	5%	4,286	-2%
Rec/Tourist	7,036	9%	13,980	7%	6,944	-2%
Light Manufacturing	6,579	9%	8,973	4%	2,394	-4%
Wholesale/Storage	6,192	8%	14,896	7%	8,704	-1%
Heavy Manufacturing	979	1%	1,738	1%	759	0%
Vacant	4,639	6%	10,667	5%	6,028	-1%
Public Institutional	4,328	6%	29,942	14%	25,614	9%
Social/Health	4,032	5%	6,579	3%	2,547	-2%
TOTAL	76,592		206,569		129,977	

Source: Resort Municipality of Whistler







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